#### **PRESS RELEASE**

Shaping a New Journey



October 25, 2023

## 1,309 weekly international flights scheduled for winter 2023 - International passenger flights exceed 77% recovery of 2019 level, achieving full recovery when excluding China-bound routes –

Kansai Airports is delighted to announce that the number of international scheduled flights per week for winter 2023, during March peak, is expected to be 1,309, 84% of 2019<sup>\*1</sup>. Of these weekly international flights, 1,086 are passenger flights, 77% of 2019, and 223 are cargo flights, the second highest ever in the winter schedule. This is partly due to the elimination of border control measures by the Japanese government in April 2023 and the downgrading of the classification of COVID-19 to category 5 under the Infectious Disease Control Law in May 2023. This recovery is also supported by a progressive increase of international passenger traffic in East Asia and Southeast Asia, as well as a continued strong international cargo traffic.

As for international passenger flights, the recovery is led by 344 weekly flights to South Korea, 148%<sup>\*2</sup> of 2019, 168 weekly flights to Southeast Asia, 85% of 2019, and 133 weekly flights to Hong Kong and Macau, 106% of 2019. We are observing gradual recovery in flights to China since the 2023 summer schedule, with a forecast to reach 253 weekly flights, 42% of 2019.

For long haul routes:

- we will accommodate 19 weekly flights, 271% of 2019, to Middle East, including the following:
  - Etihad Airways (EY) operating five weekly flights to Abu Dhabi, which was launched on October 2,
  - Qatar Airways (QR) resuming its route to Doha for the first time in eight years with seven weekly flights
- We also have two airlines resuming routes with four weekly flights:
  - Turkish Airlines (TK) to Istanbul for the first time in seven years
  - Jetstar Airways (JQ) to Brisbane for the first time in 15 years.

The number of international LCC flights will be 492 per week, representing 45% of the total international services and exceeding the 2019 winter level (459 at peak), showing a stronger recovery than full-service carriers (FSC).

In terms of domestic passenger flights, the total number of flights per day at the three airports will be 287, equivalent to the 2019 winter level (291 at peak).

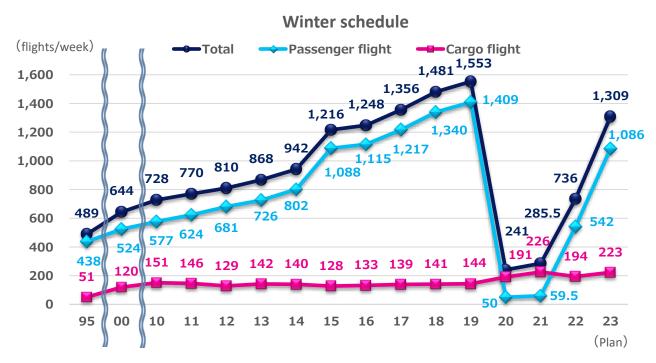
<sup>\*1</sup> Comparison with the 2019 winter level

<sup>\*2</sup> The recovery rate against 2019 winter is high because of the drop in the number of flights to Korea caused by diplomatic issues in 2019. (The recovery against 2019 summer is 99%, which is before impacted by diplomatic issues.)

#### Contact:

Group Corporate Communications Department Kansai airports pr@kansai-airports.co.jp

#### International scheduled flights



#### ◇ International passenger flights by destination

					1	/										(	flights	/week)
	S19	(city)	W19	(city)		S21	(city)	W21	(city)	S22	(city)	W22	(city)	S23**	(city)	W23 Plan	(city)	share
South Korea	348	(6)	232	(4)		5	(1)	7	(1)	88	(2)	239	(4)	318	(5)	344	(6)	32%
China	494	(34)	600	(37)		1	(1)	1	(1)	6	(6)	8	(6)	216	(18)	253	(18)	23%
Hong Kong & Macau	124	(2)	125	(2)		1.5	(1)	1	(1)	27	(1)	71	(1)	108	(2)	133	(2)	12%
Taiwan	135	(3)	134	(3)		9	(1)	10	(1)	27	(1)	79	(2)	112	(2)	110	(2)	10%
Southeast Asia	197	(11)	198	(11)	))	17.5	(3)	22.5	(3)	62	(6)	113	(7)	150	(7)	168	(7)	15%
North America	54	(5)	40	(3)		1.5	(2)	2.5	(3)	8.5	(2)	14	(3)	26	(4)	24	(3)	2%
Hawaii	28	(1)	28	(1)		1	(1)	1	(1)	7	(1)	8	(1)	11	(1)	12	(1)	
Europe	35	(5)	30	(5)		10	(3)	10.5	(4)	5	(2)	5	(2)	12	(4)	16	(5)	1%
Oceania & Guam	32	(4)	40			0	(0)	0	(0)	5	(2)	6	(2)	13	(3)	19	(3)	2%
Others*	14	(5)	10			4	(1)	5	(1)	6	(1)	7	(1)	12	(2)	19	(3)	2%
Total	1,433	(75)	1,409	(73)		49.5	(13)	59.5	(15)	234.5	(23)	542	(28)	967	(47)	1,086	(49)	100%
Japanese AL		3		4	//		1		2		2		2		3		3	
Foreign AL		60		60			15		16		33		39		54		57	
Total AL		63		64	//		16		18		35		41		57		60	

 \* The "Others" category includes Middle East, India, Nepal and Far East Asia.

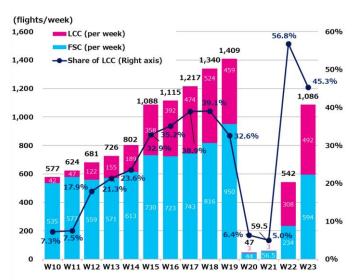
 \*\* Actual and planned flights during peak period. For summer 23, actual flights during the latest period from October 8 to October 14, 2023.

#### Overview of LCC & number of flights by destination

> International LCC flights: 21 airlines 23 cities

Airline	Route	FLT/w
Peach	Seoul (Incheon)	28
(Total 91 flights)	Hong Kong	20
(Total 91 hights)	Taipei	21
	Kaohsiung	7
	Bangkok (Suvarnabhumi)	7
	,	
	Shanghai	7
Jeju Air	Seoul (Incheon)	21
(Total 51 flights)	Seoul (Gimpo)	14
	Busan	14
	Muan	2
Air Busan	Busan	21
(Total 42 flights)	Seoul (Incheon)	21
Jin Air	Seoul (Incheon)	27
(Total 41 flights)	Busan	14
T'Way Air	Seoul (Incheon)	21
(Total 56 flights)	Daegu	14
	Jeju	7
	Busan	7
	Cheongju	7
Air Seoul	Seoul (Incheon)	21
Easter Jet	Seoul (Incheon)	14
Aero K	Cheongju	14
Spring Airlines	Shanghai	21
(Total 29 flights)	Dalian	4
(	Ningbo	3
	Shenyang	1
9 Air	Guangzhou	3
Hong Kong Express	Hong Kong	35
Tigerair Taiwan	Taipei	7
(Total 9 flights)	Kaohsiung	2
Cebu Pacific Air	Manila	7
Philippines AirAsia	Manila	7
VietJet Air	Hanoi	14
(Total 21 flights)	Ho Chi Minh City	7
Thai AirAsiaX	Bangkok (Suvarnabhumi)	10
Thai Vietjet Air	Bangkok (Suvarnabhumi)	7
	(via Taipei)	
(Total 11 flights)	Chiang Mai	4
AirAsia X	Kuala Lumpur	7
Scoot	Singapore	7
Jetstar Asia Airways	Singapore (via Manila)	7
Jetstar Airways	Cairns	5
(Total 9 flights)	Brisbane	4
	Total	492

 $\diamond$  LCC share trend in international scheduled passenger flights



In the 2023 winter schedule, the LCC ratio reached 45.3%, the second highest after the 2022 winter schedule. Compared to the previous winter schedule, the ratio decreased due to resumptions of FSC in each region.

#### International scheduled flights per week (departure & arrival)

Country & Area			2019 Winter (27 Oct - 28 Mar) Peak month (Jan)				2023 Summer (26 Mar - 28 Oct)	)	2023 Winter (29 Oct - 30 Mar) Poole meeth (Mar)				
Country & Area		Airline		Peak month (Jan) Actual			Peak month (Oct) Actual	)		Peak month (Mar) Plan			
			Passenger	Cargo	Total	Passenger	Cargo	Total	Passenger	Cargo	Total		
Japan	JL	Japan Airlines	42		42	18		18	20		20		
	NH	All Nippon Airways	49	5	54	8		8	11		11		
	MM GK	Peach Jetstar Japan	88 4		88 4	77		77	91		91		
U.S.A.	UA	United Airlines	15		15	14		14	17		17		
0.03.4	DL	Delta Air Lines	7		7	17		17	17		17		
	HA	Hawaiian Airlines	7		7	7		7	7		7		
	FX	Federal Express		56	56		79	79		97	97		
	5X	United Parcel Service		16	16		16	16		22	22		
Canada	AC	Air Canada				4		4					
The U.K.	BA	British Airways	3		3	-		-	-		2		
Germany	LH GEC	Lufthansa German Airlines Lufthansa Cargo	7	2	7	3	4	3	3		3		
	35	Aero Logic		2	2		4	4		3	3		
Netherlands	KL	KLM Royal Dutch Airlines	7		7	3		3	3	5	3		
France	AF	Air France	6		6	3		3	3		3		
	SB	Aircalin	2		2								
Finland	AY	Finnair	7		7	3		3	3		3		
Turkey	ТК	Turkish Airlines					-	-	4		4		
United Arab Emirate		Emirates	7		7	7	2	9	7	2	9		
Ostar	EY	Ethihad Airways Qatar Airways			-	5	2	5 2	5	2	5		
Qatar Azerbaijan	QR 7L	Qatar Airways Silk Way West Airlines		1 2	1		2	2	/	3	10 1		
Russia	S7	S7 Airlines	1	-	1					-	-		
Korea	KE	Korean Air	42	5	47	35	4	39	42	6	48		
	oz	Asiana Airlines	35	2	37	35	3	38	35	4	39		
	7C	Jeju Air	48		48	49		49	51	3	54		
	ВX	Air Busan	14		14	45		45	42		42		
	ZE	Easter Jet	14		14	14		14	14		14		
	נו TW	Jin Air	13		13	31		31	41		41		
	TW RS	T'Way Air	38		38	56		56	56		56		
	RF	Air Seoul Aero K	13		13	18 14		18 14	21 14		21 14		
China	CA	Air China	63		63	21		21	21		21		
Ginia	CAO	Air China Cargo	0.5	6	6		3	3		7	7		
	MU	China Eastern Airlines	82		82	28		28	28		28		
	СК	China Cargo Airlines		5	5		3.5	3.5		5	5		
	cz	China Southern Airlines	61		61	21		21	22		22		
	MF	XIAMEN AIRLINES	27		27	18		18	21		21		
	FM	Shanghai Airlines	7	_	7								
	Y8	Suparna Airlines		5	5		10	10		20	20		
	CF ZH	China Postal Airlines Shenzhen Airlines	56	10	10 56	14	18	18 14	21	28	28 21		
	SC	Shandong Airlines	28		28	14	7	21	28	7	35		
	9C	Spring Airlines	69		69	28	,	28	29	,	29		
	но	Juneyao Airlines	77		77	35		35	35		35		
	GS	Tianjin Airlines	21		21	5		5	7		7		
	JD	Beijing Capital Airlines	4		4				2		2		
	BK	Okay Airways	8		8								
	3U	Sichuan Airlines	14	3	17	4	3	7	7	3	10		
	HU 03	Hainan Airlines SF Airlines	16		16	4	1	4	4	6	4 6		
	GJ	Loong Air	4		4	4	1	4	4	0	4		
	AQ	9 Air			-	2		2	3		3		
Hong Kong	CX	Cathay Pacific	34	4	38	35	2	37	35	4	39		
	υo	Hong Kong Express	31		31	30		30	35		35		
	НX	Hong Kong Airlines	20		20	18		18	21		21		
	RH	Hong Kong Air Cargo					3	3		5	5		
	HB	Greater Bay Airlines				7	-	7	14		14		
b4	LD NX	Air Hong Kong	14	6	6	4	5	5	7	6	6		
Macau Taiwan	NX BR	Air Macau EVA Air	14 35	3	14 38	4 28	3	4 31	28	4	7 32		
ruwdii	CI	China Airlines	41	13	54	28	6	34	31	7	38		
	IT	Tigerair Taiwan	16		16	14		14	9		9		
	JХ	STARLUX Airlines				14		14	14		14		
Philippines	PR	Philippine Airlines	21		21	12		12	14		14		
	53	Cebu Pacific Air	7		7	7		7	7		7		
10.1	Z2	Philippines AirAsia	7		7	10		10	7		7		
Vietnam	VN VJ	Vietnam Airlines VietJet Air	21		21	14		14	14		14		
Thailand	VJ TG	VietJet Air Thai Airways International	14 14		14 14	18 14		18 14	21 14		21 14		
maildHu	xJ	Thai AirAsiaX	14		14	14		14	14		14		
	xw	NokScoot	6		6				10		10		
	SL	Thai Lion Air	5		5								
	vz	Thai Veitjet Air				8		8	11		11		
Malaysia	мн	Malaysia Airlines	7		7	7		7	7		7		
	D7	AirAsia X	18		18	7		7	7		7		
	OD	Batik Air Malaysia	~		-	7		7	7		7		
Singapore	SQ	Singapore Airlines	21		21	14		14	21		21		
	3K TR	Jetstar Asia Airways Scoot	23 10		23 10	7		7	7		7 7		
Indonesia	GA	Garuda Indonesia	7		7	,			,		,		
Nepal	RA	Nepal Airlines	2		2								
Australia	QF	Qantas Airways	5		5								
	JQ	Jetstar Airways	7		7	6		6	9		9		
New Zealand	NZ	Air New Zealand	3		3								
	1	Flights per week	1,409	144	1,553	967	164.5	1,131.5	1,086	223	1,309		
	1	Flights per day	201.3	20.6	221.9	138.1	23.5	161.6	155.1	31.9	187.0		
TOTAL		Number of operating airlines	64	17	74	57	18	67	60	20	70		
	1	Number of countries (region)	21	21	25	17	20	23	18	17	21		
	1	Number of cities AP statistics and includes flights subject	73	46	91	47	46	71	49	36	65		

The above is based on KAP statistics and includes flights subject to government approval.
 \* Codeshare flights are counted under Operating Airlines.

#### Number of Domestic Scheduled Passenger Flights

					<b>SIT</b>	MI							<b>«</b> KI	x						¢	KO	BE			
Region	City	2019	2023		2023	279 P. C.	e <b>r</b> (Plar	1)	2019	2023		2	Contraction of the second	2226296	r (Plai	1)		2019	2023				iter (F	lan)	
		Winter	Summer	Total	<mark>@</mark> JAL	ANA		АМХ	Winter	Summer	Total	<mark>@</mark> JAL	🥝 JTA	ANA	SFJÅ	peach	Jetstar <del>×</del>	Winter	Summer	Total	ANIA	SKY 🕍	канана 🗘	AIR DO	<b>A</b> FDA
Hokkaido	Sapporo	10	12	10	4	6			15	15	14	2		4		6	2	6	6	6	1	3		2	
	Kushiro								1	1															
	Memambetsu		1																						
	Hakodate	2	2	2	1	1																			
Tohoku/	Aomori	6	7	7	4	3													1	1					1
Shinetsu	Misawa	1	1	1	1																				
	Akita	6	6	6	3	3																			
	Hanamaki	4	4	4	4														1	1					1
	Yamagata	3	3	3	3																				
	Sendai	15	14	14	7	5	2		3	3	3					3		2	2	2		2			
	Fukushima	4	4	4		2	2																		
	Niigata	10	10	10	4	4	2		1	1	1					1			1						
	Matsumoto																	1	2	2					2
Kanto	Narita	4	2	2	1	1			6	9	8					3	5								
	Haneda	30	30	30	15	15			13	12	12	3		5	4			9	8	8	2	6			
	Ibaraki																	3	3	3		3			
Kinki/	Tajima	2	2	2	2																				
Chugoku/	Oki	1		1	1																				
Shikoku	Izumo	4	4	5	5													1							
	Matsuyama	12	11	11	2	9			1																
	Kochi	6	6	6		6			1									2	1	1					1
Kyushu	Fukuoka	10	9	10	4	5	1		5	4	4					4									
	Nagasaki	7	8	8	4	4			1	1	1					1		3	3	3		3			
	Kumamoto	10	11	11	4	6		1	1																
	Oita	7	6	7	3	3	1																		
	Miyazaki	11	10	11	5	6			1	1	1					1									
	Kagoshima	13	13	13	7	5	1		2	3	2					2		3	2	2		2			
	Yakushima	1	1	1	1																				
	Tanegashima		1																						
	Amami	1	1	1	1				1	1															
Okinawa	Naha	5	6	5	2	3			13	15	13		3	4		4	2	6	8	7		4	3		
	Ishigaki								4	4	4		1	1		2									
	Miyako								1	3	2		1	1											
	Shimojishima																		1	1		1			
Number of	(Actual)	185	185	-	-	-	-	-	70	73	-	-	-	-	-	-	-	36	39	-	-	-	-	-	-
flights per day	(Plan)	185	185	185	88	87	9	1	66	72	65	5	5	15	4	27	9	36	37	37	3	24	3	2	5
Number of cities		26	27	26	24	18	6	1	17	14	12	2	3	5	1	10	3	10	13	12	2	8	1	1	4

\*Non-scheduled and charter flights are excluded.
\*Non-scheduled and charter flights are excluded.
\*Arb figures shown above refer to the number of flights during peak time (November for 23W: confirmed information only)

Airlines at ITAMI: Japan Airlines (JAL), Jal Nippon Airways (ANA), IBEX Airlines (IBEX), Amakusa Airlines (AMX)

Airlines at KIX: Japan Airlines (JAL), Japan Transocean Air (JTA), All Nippon Airways (ANA), Star Fiyer (SF)), Peach (AP3), Jetstar Japan (JJP)

Airlines at KOBE: All Nippon Airways (ANA), Skymark Airlines (SKY), Solaseed Air (SNJ), Air Do (ADO), Fuji Dream Airlines (FDA)



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport ("KIX") and Osaka International Airport ("ITAMI") from New Kansai International Airport Company ("NKIAC") and has been operating the two airports since April 1, 2016.

Kansai Airports Kobe, Kansai Airports' wholly-owned subsidiary, took over the operations of Kobe Airport ("KOBE") from Kobe City and started its business as an operating company on April 1, 2018.

Under the concept of "One Kansai Airports Group", Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit : http://www.kansai-airports.co.jp/en/

#### Kansai Airports

Location	1-banchi, Senshu-kuko kita, Izumisano- shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% <sup>1</sup>					
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau							
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka International Airport							

#### Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%					
Company	Representative Director and CEO: Yoshiyuki Yamaya							
Representatives	Representative Director and Co-CEO: Benoit Rulleau							
Business Scope	Operation and management services, etc. of Kobe Airport							



ORIX Corporation is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and is presently undertaking a wide range of businesses such as corporate finance, industrial/ICT equipment, environment and energy, automobile-related, real estate-related, private equity investment and concession, banking and life insurance businesses. Since entering Hong Kong in 1971, ORIX has been operating its businesses globally by establishing locations in about 30 countries and regions across the world. Going forward, ORIX intends to utilize its strengths and expertise of always generating new value to contribute to society by engaging in corporate activities that instill vitality in its companies and workforce based on ORIX's unique business model that continues to evolve perpetually.

For more details, please visit our website: https://www.orix.co.jp/grp/en/



The world's leading private airport operator, VINCI Airports operates more than 70 airports in 13 countries. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructure and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to an international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050.

For more details, please visit our website: www.vinci-airports.com

<sup>1</sup> ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION; Panasonic Holdings Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.



# FY2023 Traffic Results (April–September) and 2023 Winter Schedule

October 25, 2023

Shaping a New Journey





## **Contents**





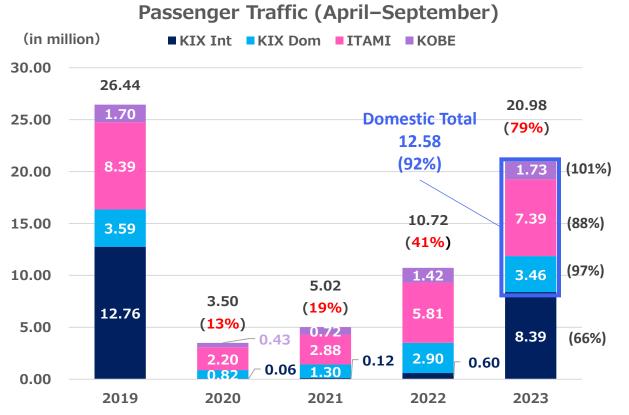






## Passenger Traffic at 3 Airports (April-September, 1<sup>st</sup> Half of FY2023)

Total passenger number in the first half of FY2023 was 20.98 million, 79% of the 2019 level



 $\ast$  The figures in brackets indicate a recovery rate from the 2019 level.

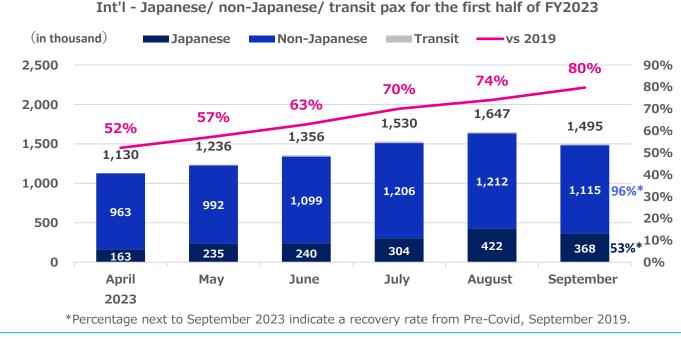
- Significant recovery for both International and Domestic flights, owning to the following factors.
  - COVID-19 downgraded classification from Category 2 to 5 under the Infectious Disease Control Law on May 8
  - Abolition of border control on April 29, including restriction of Chinese flights
- International traffic recovered to 8.39 million passengers, 66% of the 2019 level, mainly driven by inbound passengers from East Asia and Southeast Asia.
- Domestic traffic significantly recovered to 12.58 million passengers, 92% of the 2019 level.
- Passenger numbers for the first half of FY2023 at Kobe Airport hit the record high of 1.73 million (*Highest to date* was in 2019 with 1.7million)

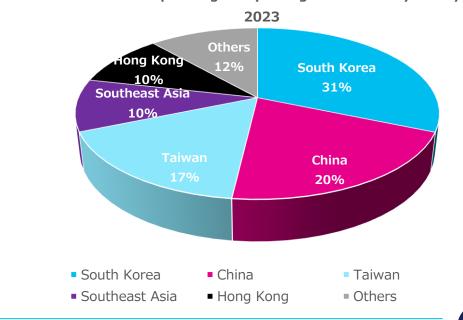


## KIX International Passenger Traffic (April-September, 1st Half of FY2023)

#### **Recovered mainly led by non-Japanese passengers**

- ✤ Inbound (non-Japanese) passenger number recovered to 96% in September, partly due to the weak yen.
- → Large share is from South Korea accounts for 31%, and rest of Asia excluding China accounts 37% of the inbound total.
- > Outbound (Japanese) traffic more than doubled since April, when COVID-19 classification has been downgraded, reaching 53% in September.





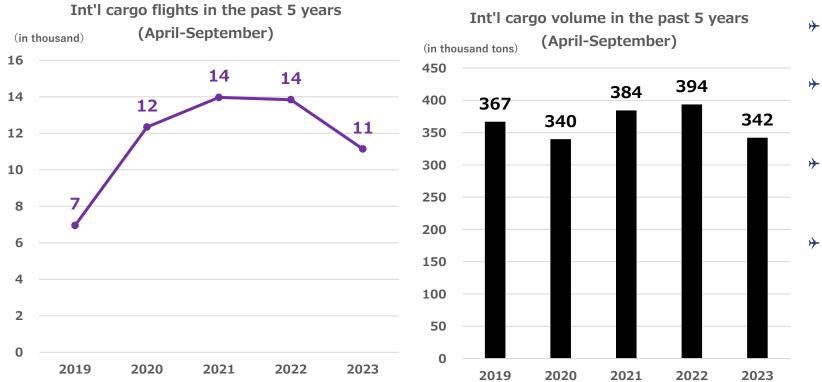
### International passengers by foreigner nationality in July

Data source: Kansai Airports Traffic Report Immigration Services Agency of Japan



## KIX International Cargo Volume (April-September, 1st Half of FY2023)

## KIX international cargo flight numbers stood at 11,000, remained strong compared to the 2019 level



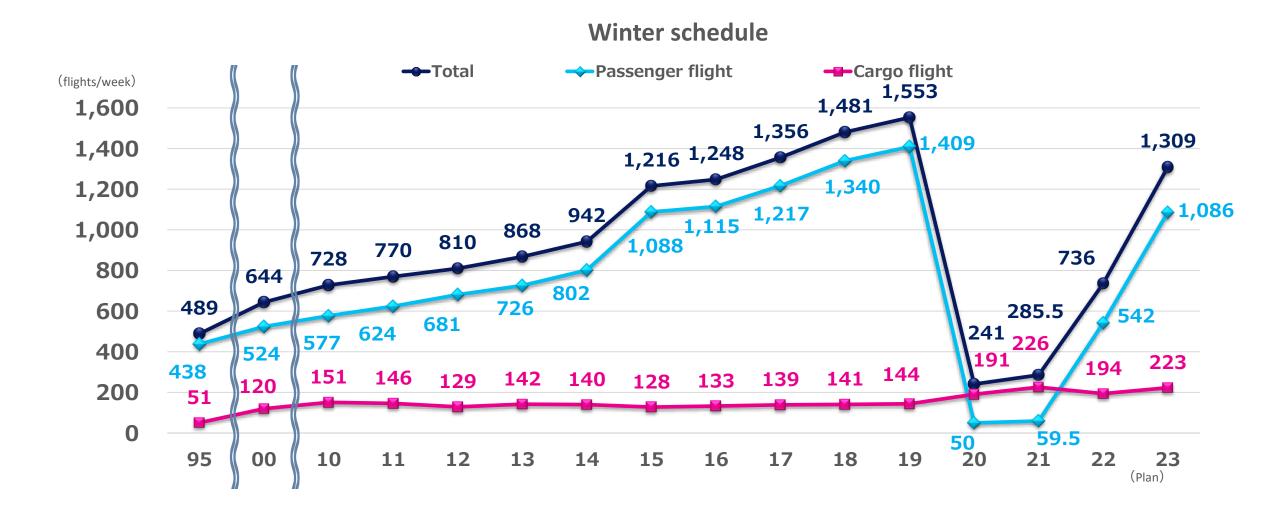
- International cargo flights remained high at 11,000, 160% of the 2019 level.
- However, the cargo traffic decreased compared to last year, as the resumption of passenger flights brings increase in belly cargo space.
- International cargo volume decreased by 13% compared to last year, when performance was very strong.
- Like rest of the world, the international cargo volume is declining due to the following reasons.
  - ✤ Recovery of sea transport capacities
  - Rising transportation costs (high crude oil prices)
  - Weakening consumption caused by high commodity prices observed worldwide







## **KIX 2023 Winter Schedule - International Scheduled Flights**



#### **KANSAI AIRPORTS**

• The above figures show the number of flights in the peak month.

• The winter 2023 figures are the number of planned flights for March 2024.

## Summer 2023 figures comes from the latest 2023 summer schedule (October 8–14, 2023) Winter 2023 figures are the planned number of flights for March 2023 Figures in brackets indicate recovery rates against the same period of Summer 2019 and Winter 2019 Estimated International Passenger Scheduled Flights

Winter 2023 : <u>1,086 flights</u> (<u>77%</u> recovery from Winter 2019 / <u>103%</u> excluding China)

Korea\* **North America** China Europe (148%) (91%) 35 348 318 40 26 800 30 344 400 30 600 (58%) (100%) (53%) 494 30 (34%) 600 232 300 (42%) 20 (44%) 15 16 12 12 20 12 400 253 200 216 10 10 200 100 Ω 0 S19 S23 W19W23 W19W23 S19 S23 S19 S23 W19W23 S19 S23 W19W23 Hong Kong · Macau Taiwan Hawaii (106%) 135 **(83%)** 134 **(82%)** 124 **(87%)** 125 133 28 150 28 150 30 110 108 (39%) (43%) 100 20 100 12 11 50 50 10 Southeast Asia 0 0 300 (85%) 197 (76%) S19 S23 W19W23 198 S19 S23 W19W23 S19 S23 W19W23 200 150 Oceania Middle East Guam (271%) 100 19 30 (171%) 20 17 23 20 21 0 (53%) 12 15 (43%) 15 11 (55%) 20 S19 S23 W19W23 (33%) 9 10 10 10 10 5 0 S19 S23 W19W23 S19 S23 W19W23 S19 S23 W19W23

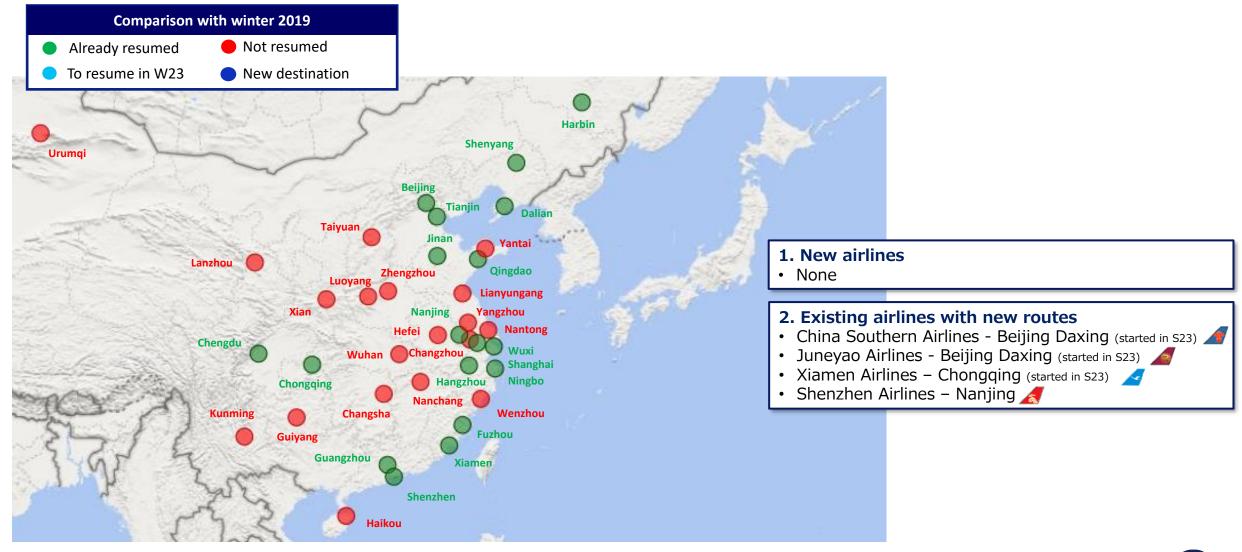
Summer 2023: 967 flights (67% recovery from Summer 2019 /80% excluding China)

#### **KANSAI AIRPORTS**

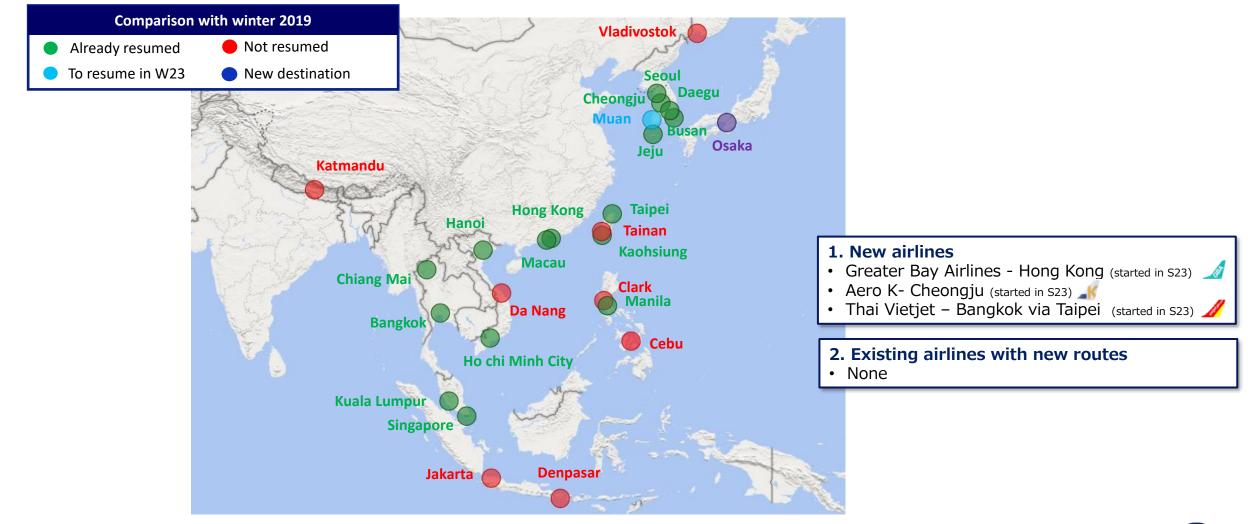
\* The recovery rate against 2019 winter is high because of the drop in the number of flights to Korea caused by diplomatic issues in 2019. (The recovery against 2019 summer is 99%, which is before impacted by diplomatic issues.)

8

### Airline Operation Outlook of International Passenger Flights (Asia regions 1)



### Airline Operation Outlook of International Passenger Flights (Asia regions 2)





## **Airline Operation Outlook of International Passenger Flights**

(Europe, Middle East, North America, Oceania)



## International Passenger Flights – Network Expansion (From April 2023)





