



869 weekly international flights scheduled for Summer 2023

- Int'l passenger flights exceed 70% recovery of 2019 levels excluding China routes -

Kansai Airports is delighted to announce that the number of international scheduled flights per week for summer 2023 is expected to be 869*1 excluding international passenger flights to China (55% of 2019*2, during September peak), supported by a full-scale international passenger traffic recovery from the COVID-19 crisis in East Asia and Southeast Asia and a continued strong international cargo traffic. The number of international cargo flights will be 211 per week, the second highest on record for the summer schedule.

The number of international passenger flights, excluding China, is expected to be 658 per week (46% of 2019*2), whose recovery is led by three regions with 100 weekly flights to Hong Kong and Macau (81% of 2019) with the new service by Greater Bay Airlines (HB), 252 weekly flights to South Korea (72% of 2019), and 98 weekly flights to Taiwan (73% of 2019).

As for long-haul routes to Europe and North America, Finnair (AY) and Lufthansa (LH) will resume three weekly flights to Helsinki and to Munich, respectively, as well as four weekly flights to Vancouver offered by Air Canada (AC).

For other international routes, Batik Air Malaysia (OD) and Thai Vietjet Air (VZ), which newly launched service in winter 2022, will continue to offer flights.

In terms of domestic passenger flights, the total number of flights per day at the three airports will be 294, exceeding the summer 2019 results (288 at peak), along with an increase in flight numbers in response to the expansion of slots at Kobe Airport in 2019, the additional routes launched by Peach Aviation (MM) at KIX during COVID-19 crisis and other factors.

The number of international LCC flights will be 335 per week, representing 50% of the total international services, whereas 42 domestic flights will be offered by LCC per day, representing 60% of the total domestic services.

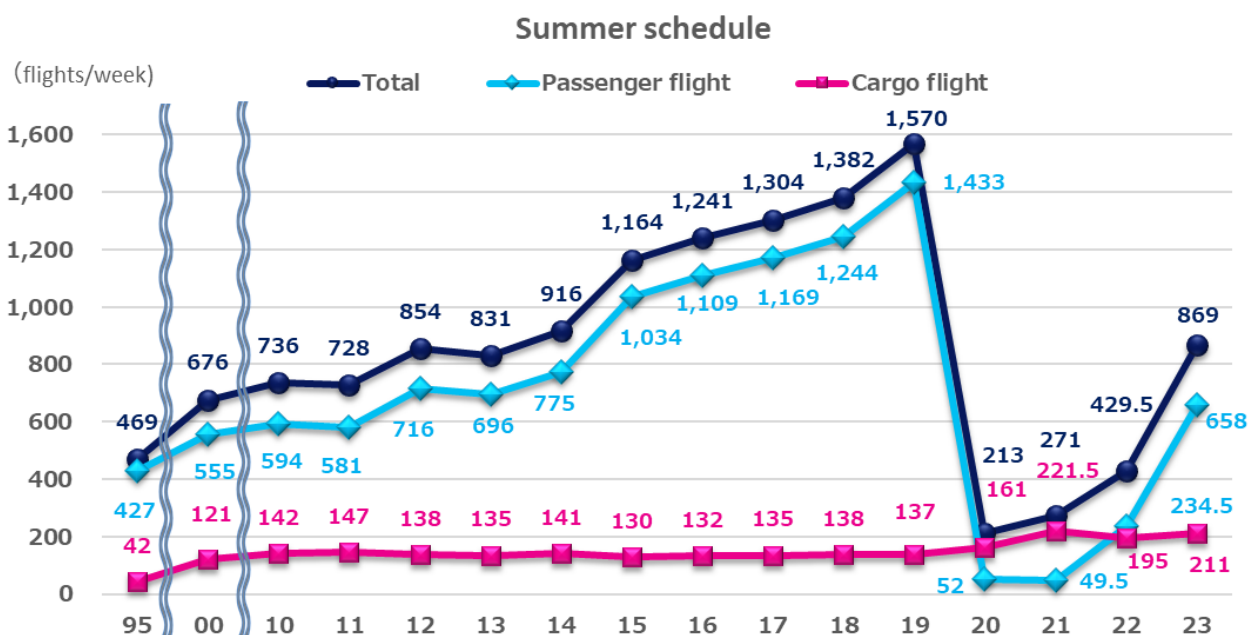
*1 International passenger flights to China are not included in the planned flights due to uncertain flight numbers at their peak.

*2 Comparison with the 2019 summer schedule results (peak including flights to China)

Contact Information

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International scheduled flights



◇ International passenger flights by destination

	(flights/week)																		
	S19	(city)	W19	(city)	S20	(city)	W20	(city)	S21	(city)	W21	(city)	S22	(city)	W22**	(city)	S23 Plan	(city)	share
South Korea	348	(6)	238	(5)	3	(1)	5	(1)	5	(1)	7	(1)	88	(2)	240	(5)	252	(4)	38%
China	494	(34)	583	(38)	15	(2)	3	(3)	1	(1)	1	(1)	6	(6)	8	(6)	-	-	0%
Hong Kong & Macao	124	(2)	132	(2)	7	(2)	2	(1)	1.5	(1)	1	(1)	27	(1)	75	(1)	100	(2)	15%
Taiwan	135	(3)	134	(3)	7	(1)	13	(1)	9	(1)	10	(1)	27	(1)	80	(2)	98	(2)	15%
Southeast Asia	197	(11)	199	(11)	11	(3)	13.5	(4)	17.5	(3)	22.5	(3)	62	(6)	117	(7)	141	(7)	21%
North America	54	(5)	42	(3)	0	(0)	1.5	(2)	1.5	(2)	2.5	(3)	8.5	(2)	14	(3)	29	(4)	4%
Hawaii	28	(1)	28	(1)	0	(0)	1	(1)	1	(1)	1	(1)	7	(1)	8	(1)	14	(1)	
Europe	35	(5)	30	(5)	3	(1)	8	(3)	10	(3)	10.5	(4)	5	(2)	5	(2)	14	(4)	2%
Oceania & Guam	32	(4)	40	(5)	0	(0)	0	(0)	0	(0)	0	(0)	5	(2)	7	(2)	17	(2)	3%
Others*	14	(5)	11	(3)	6	(1)	4	(1)	4	(1)	5	(1)	6	(1)	7	(1)	7	(1)	1%
Total	1,433	(75)	1,409	(75)	52	(11)	50	(16)	49.5	(13)	59.5	(15)	234.5	(23)	553	(29)	658	(26)	100%
Japanese AL		3		4		0		2		1		2		2		2		2	
Foreign AL		60		59		10		19		15		16		33		39		38	
Total AL		63		63		10		21		16		18		35		41		40	

* The "Others" category includes Middle East, India, Nepal and Far East Asia.

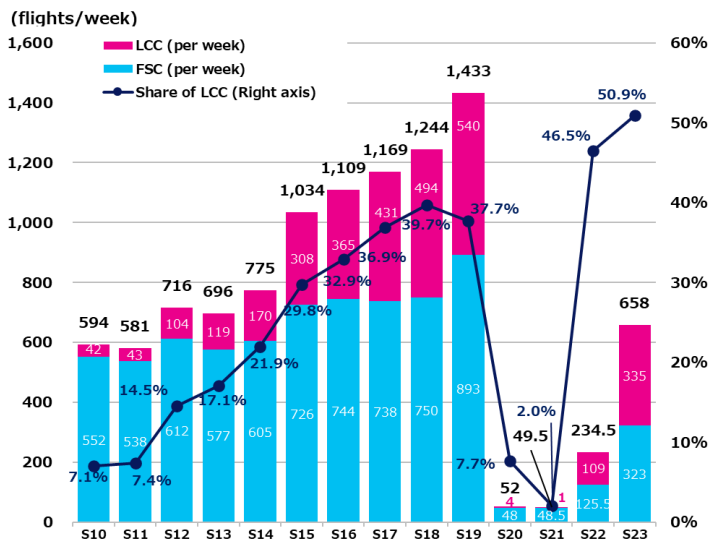
** Actual and planned flights during peak period. For winter 22, actual flights during the latest period from March 5 to March 11, 2023.

Overview of LCC & number of flights by destination

◇ International LCC flights: 16 airlines 16 cities

Airline	Route	FLT/w
Peach (Total 49 flights)	Seoul (Incheon)	21
	Hong Kong	7
	Taipei	7
	Kaohsiung	7
	Bangkok (Suvarnabhumi)	7
Jeju Air (Total 63 flights)	Seoul (Incheon)	35
	Seoul (Gimpo)	14
	Busan	14
Air Busan (Total 21 flights)	Busan	14
	Seoul (Incheon)	7
Jin Air	Seoul (Incheon)	28
T'Way Air (Total 42 flights)	Seoul (Incheon)	21
	Daegu	7
	Jeju	7
	Busan	7
Air Seoul	Seoul (Incheon)	14
Hong Kong Express	Hong Kong	33
Tigerair Taiwan (Total 14 flights)	Taipei	11
	Kaohsiung	3
Cebu Pacific Air	Manila	7
Philippines AirAsia	Manila	7
VietJet Air (Total 21 flights)	Hanoi	14
	Ho Chi Minh City	7
Thai AirAsiaX	Bangkok (Suvarnabhumi)	7
Thai Vietjet Air	Chiang Mai	4
AirAsia X (Total 11 flights)	Kuala Lumpur	7
	Honolulu	4
Scoot	Singapore	7
Jetstar Airways	Cairns	7
Total		335

◇ LCC share trend in international scheduled passenger flights



In the summer 2023 schedule, the LCC ratio is increasing due to the start of service by new LCC, Thai Vietjet Air, in addition to the remarkable recovery of South Korean routes, which have a high LCC ratio.

International scheduled flights per week (departure & arrival)

Country & Area	Airline	2019 Summer (31 Mar - 26 Oct) Peak month (Aug)			2019 Winter (27 Oct - 28 Mar) Peak month (Jan)			2023 Summer (26 Mar - 28 Oct) Peak month (Sep)		
		Actual			Actual			Plan		
		Passenger	Cargo	Total	Passenger	Cargo	Total	Passenger	Cargo	Total
Japan	JL Japan Airlines	42		42	42		42	15		15
	NH All Nippon Airways	49	10	59	49	5	54			
	MM Peach	94		94	88		88	49		49
	GK Jetstar Japan				4		4			
U.S.A.	UA United Airlines	14		14	15		15	17		17
	DL Delta Air Lines	14		14	7		7			
	HA Hawaiian Airlines	7		7	7		7	6		6
	FX Federal Express		58	58		56	56		97	97
	SX United Parcel Service		14	14		16	16		21	21
Canada	AC Air Canada	5		5			4		4	
The U.K.	BA British Airways	4		4	3		3			
Germany	LH Lufthansa German Airlines	7		7	7		7	3		3
	GEC Lufthansa Cargo		2	2		2	2	4		4
Netherlands	KL KLM Royal Dutch Airlines	7		7	7		7	3		3
France	AF Air France	7		7	6		6	5		5
	SB Aircairn	2		2	2		2			
Italy	C8 Cargolux Italia		3	3						
Finland	AY Finnair	10		10	7		7	3		3
United Arab Emirates	EK Emirates	7		7	7		7	7	2	9
	QR Qatar Airways							3		3
Azerbaijan	7L Silk Way West Airlines		2	2		2	2	1		1
Russia	S7 S7 Airlines	2		2	1		1			
Korea	KE Korean Air	53	3	56	42	5	47	28	6	34
	OZ Asiana Airlines	42	1	43	35	2	37	35	4	39
	7C Jeju Air	73		73	48		48	63		63
	BX Air Busan	35		35	14		14	21		21
	ZE Easter Jet	22		22	14		14			
	LJ Jin Air	39		39	13		13	28		28
	TW T'Way Air	49		49	38		38	42		42
	RS Air Seoul	14		14	13		13	14		14
	CA Air China	59		59	63		63			
	CAO Air China Cargo		6	6		6	6		7	7
China	MU China Eastern Airlines	71		71	82		82			
	CK China Cargo Airlines		5	5		5	5		5	5
	CZ China Southern Airlines	53		53	61		61			
	MF XIAMEN AIRLINES	17		17	27		27			
	FM Shanghai Airlines	7		7	7		7			
	Y8 Suparna Airlines		5	5		5	5			
	CF China Postal Airlines		5	5		10	10		24	24
	ZH Shenzhen Airlines	32		32	56		56			
	SC Shandong Airlines	28		28	28		28		7	7
	9C Spring Airlines	57		57	69		69			
	HO Juneyao Airlines	64		64	77		77			
	GS Tianjin Airlines	14		14	21		21			
	JD Beijing Capital Airlines	2		2	4		4			
	BK Okay Airways	4		4	8		8			
	3U Sichuan Airlines	14		14	14	3	17		3	3
	HU Hainan Airlines	9		9	16		16			
	O3 SF Airlines								1	1
Hong Kong	GJ Loong Air				4		4			
	CX Cathay Pacific	42	3	45	34	4	38	35	4	39
	UO Hong Kong Express	30		30	31		31	33		33
	HX Hong Kong Airlines	21		21	20		20	14		14
Macau	HB Greater Bay Airlines							4		4
	LD Air Hong Kong		6	6		6	6		6	6
Taiwan	NX Air Macau	7		7	14		14	7		7
	BR EVA Air	35	2	37	35	3	38	28	4	32
Philippines	CI China Airlines	41	12	53	41	13	54	28	12	40
	IT Tigerair Taiwan	17		17	16		16	14		14
	JX STARLUX Airlines							14		14
	PR Philippine Airlines	21		21	21		21	14		14
Vietnam	SJ Cebu Pacific Air	7		7	7		7	7		7
	Z2 Philippines AirAsia	7		7	7		7	7		7
	VN Vietnam Airlines	21		21	21		21	14		14
Thailand	VJ VietJet Air	14		14	14		14	21		21
	TG Thai Airways International	14		14	14		14	14		14
	XJ Thai AirAsiaX	14		14	14		14	7		7
	XW NokScoot	7		7	6		6			
	SL Thai Lion Air	5		5	5		5			
	VZ Thai Veitjet Air							4		4
	MH Malaysia Airlines	7		7	7		7	7		7
Malaysia	D7 AirAsia X	18		18	18		18	11		11
	OD Batik Air Malaysia							4		4
Singapore	SQ Singapore Airlines	21		21	21		21	14		14
	3K Jetstar Asia Airways	18		18	23		23			
	TR Scoot	14		14	10		10	7		7
Indonesia	GA Garuda Indonesia	9		9	7		7			
India	AI Air India	3		3						
Mongolia	OM MIAT Mongolian Airlines	2		2						
Nepal	RA Nepal Airlines				2		2			
Australia	QF Qantas Airways	3		3	5		5			
	JQ Jetstar Airways	6		6	7		7	7		7
New Zealand	NZ Air New Zealand				3		3			
TOTAL	Flights per week	1,433	137	1,570	1,409	144	1,553	658	211	869
	Flights per day	204.7	19.6	224.3	201.3	20.6	221.9	94.0	30.1	124.1
	Number of operating airlines	63	16	73	64	17	74	40	18	52
	Number of countries (region)	22	22	26	21	21	25	17	21	24
	Number of cities	75	44	91	73	46	91	26	48	62

* The above is based on KAP statistics and includes flights subject to government approval.

* Codeshare flights are counted under Operating Airlines.

* Any fraction in the number of flights is rounded down (i.e. not counted).

* Excluding China mainland passenger flights in 2023 Summer.

Number of Domestic Scheduled Passenger Flights

Region	City	ITAMI							KIX							KOBE										
		2019 Summer	2019 Winter	2023 Summer (Plan)				2019 Summer	2019 Winter	2023 Summer (Plan)					2019 Summer	2019 Winter	2023 Summer (Plan)									
				Total	JAL	ANA	IBEX			AMX	Total	JAL	JTA	ANA			SFJA	peach	Jetstar	Total	ANA	SKY	Aleat	AIR DO	FDA	
Hokkaido	Sapporo <small>(New Chitose)</small>	10	10	11	5	6			13	15	15	2		4			7	2	6	6	6	1	3		2	
	Kushiro								1	1	1						1									
	Hakodate	2	2	2	1	1																				
Tohoku/	Aomori	6	6	7	4	3															1					1
Shinetsu	Misawa	1	1	1	1																					
	Akita	6	6	6	3	3																				
	Hanamaki	4	4	4	4																1					1
	Yamagata	3	3	3	3																					
	Sendai	15	15	14	7	5	2		3	3	3						3		2	2	2			2		
	Fukushima	4	4	4		2	2																			
	Niigata	10	10	10	4	4	2		1	1	1						1									
	Matsumoto																			1	2					2
Kanto	Narita	4	4	2	1	1			6	6	8						3	5								
	Haneda	30	30	30	15	15			13	13	12	3		5	4				9	9	8	2	6			
	Ibaraki																		3	3	3		3			
Kinki/	Tajima	2	2	2	2																					
Chugoku/	Oki	1	1	1	1																					
Shikoku	Izumo	4	4	4	4														1							
	Matsuyama	12	12	11	2	9			1	1																
	Kochi	6	6	6		6			1	1									2	1						1
Kyushu	Fukuoka	10	10	10	4	5	1		5	5	4						4									
	Nagasaki	7	7	8	4	4			1	1	1						1		4	3	3		3			
	Kumamoto	10	10	11	4	6		1	1	1																
	Oita	7	7	7	3	3	1																			
	Miyazaki	11	11	11	5	6			2	1	1						1									
	Kagoshima	13	13	13	7	5	1		3	2	3						3		2	3	2		2			
	Yakushima	1	1	1	1																					
	Amami	1	1	1	1				1	1	1						1									
Okinawa	Naha	5	5	5	2	3			14	13	15		3	4			6	2	7	6	7		4	3		
	Ishigaki								3	4	4		1	1			2									
	Miyako								1	1	3		1	2												
	Shimajiri																			1		1				
Number of flights per day	(Actual)	185	185	-	-	-	-	70	70	-	-	-	-	-	-	-	-	33	36	-	-	-	-	-	-	-
	(Plan)	185	185	185	88	87	9	1	70	66	72	5	5	16	4	33	9	33	36	37	3	24	3	2	5	5
Number of cities		26	26	26	24	18	6	1	17	17	14	2	3	5	1	12	3	7	10	12	2	8	1	1	4	4

*Non-scheduled and charter flights are excluded.

*The figures shown above refer to the number of flights during peak time (September for 23S; confirmed information only)

■ Airlines at ITAMI: Japan Airlines (JAL), All Nippon Airways (ANA), IBEX Airlines (IBEX), Amakusa Airlines (AMX)

■ Airlines at KIX: Japan Airlines (JAL), Japan Transocean Air (JTA), All Nippon Airways (ANA), Star Flyer (SFJ), Peach (APJ), Jetstar Japan (JJP)

■ Airlines at KOBE: All Nippon Airways (ANA), Skymark Airlines (SKY), Solaseed Air (SNJ), Air Do (ADO), Fuji Dream Airlines (FDA)



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport (“KIX”) and Osaka International Airport (“ITAMI”) from New Kansai International Airport Company (“NKIAC”) and has been operating the two airports since April 1, 2016.

Kansai Airports Kobe, Kansai Airports’ wholly-owned subsidiary, took over the operations of Kobe Airport (“KOBE”) from Kobe City and started its business as an operating company on April 1, 2018.

Under the concept of “One Kansai Airports Group”, Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit : <http://www.kansai-airports.co.jp/en/>

Kansai Airports

Location	1-banchi, Senshu-kuko kita, Izumisano-shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% ¹
Company Representatives	Representative Director and CEO:Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka International Airport		

Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kobe Airport		



ORIX Corporation is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and is presently undertaking a wide range of businesses such as corporate finance, industrial/ICT equipment, environment and energy, automobile-related, real estate-related, private equity investment and concession, banking and life insurance businesses. Since entering Hong Kong in 1971, ORIX has been operating its businesses globally by establishing locations in about 30 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise of always generating new value to contribute to society by engaging in corporate activities that instill vitality in its companies and workforce based on ORIX’s unique business model that continues to evolve perpetually.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>



The world's leading private airport operator, VINCI Airports operates more than 65 airports in 12 countries in Europe, Asia and the Americas. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructures and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to a global international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050. For more details, please visit our website: www.vinci-airports.com

¹ ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION; Panasonic Holdings Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.

FY2022 Traffic Results (Apr 2022– Feb 2023) 2023 Summer Schedule

March 22, 2023



Shaping a New Journey



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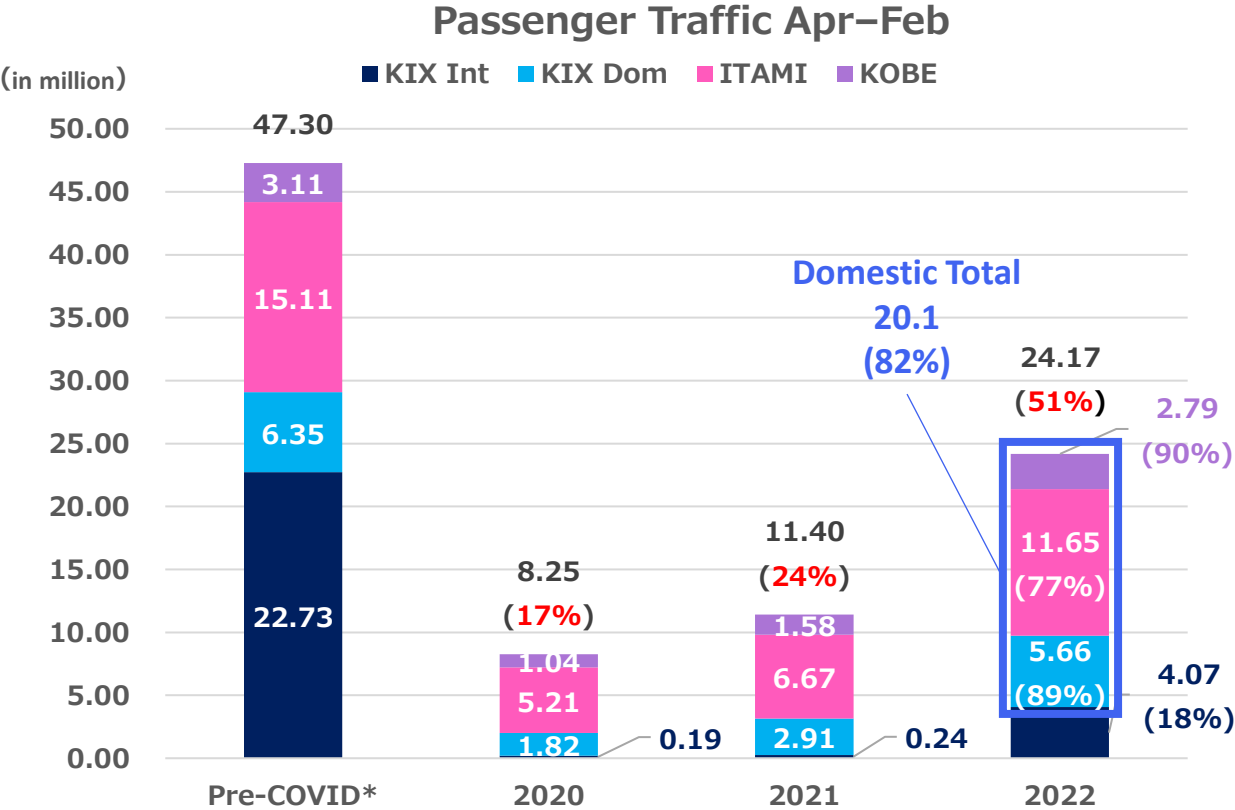
-  **FY2022 Traffic (Apr 2022– Feb 2023)**
-  **2023 Summer Schedule**
-  **Q&A**



FY2022 Traffic (Apr 2022– Feb 2023)

Passenger Traffic at 3 Airports (Apr 2022 – Feb 2023)

Total number of passengers at 3 airports in FY2022 was 24.17 million (51% of the Pre-COVID)



*Pre-Covid shows the total of April 2019 to January 2020, and February 2019. The figures in brackets indicate a recovery rate from Pre-Covid levels.

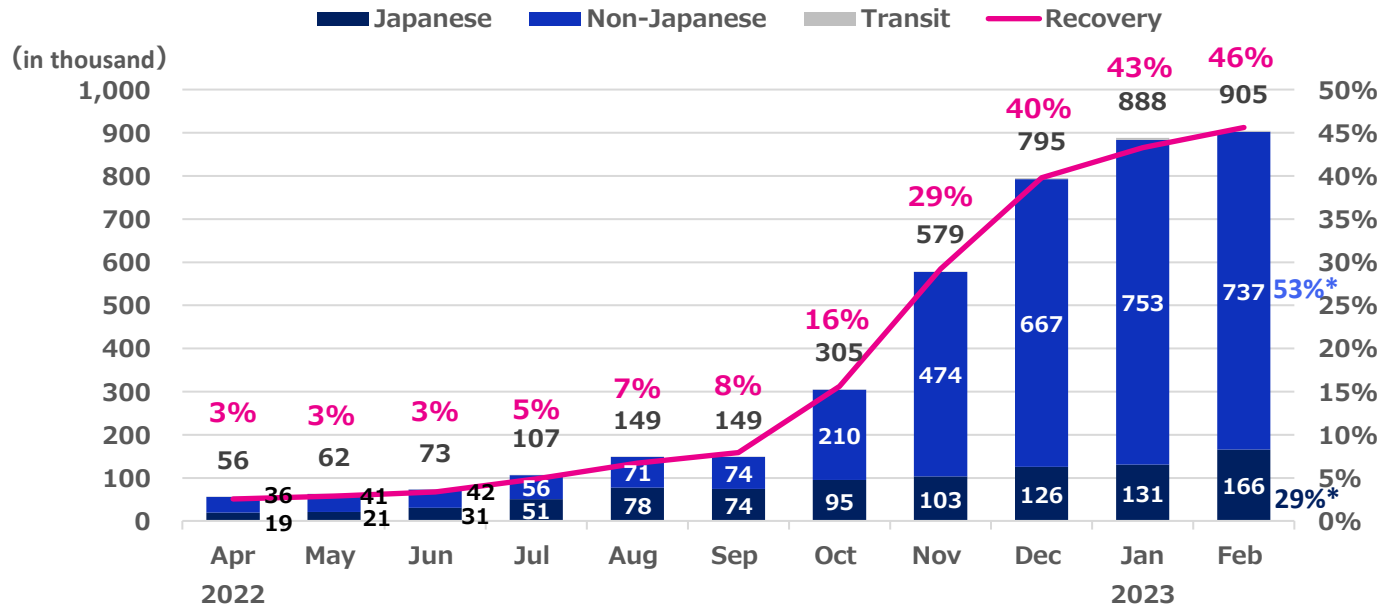
- ✈ In FY2022, both international and domestic flights recovered significantly from last year, making the total number of passengers at 3 airports from April to February totaled 24.17 million.
- ✈ For KIX international flights, mainly inbound passenger traffic from South Korea, Southeast Asia, Taiwan and Hong Kong recovered, following the relaxation of border control measures after October 11.
- ✈ Domestic flights recovered significantly to 82% of the Pre-Covid levels at 3 airports without governmental travel restrictions (e.g., declaration of state of emergency)

KIX Int'l - Japanese/Non-Japanese Passenger Traffic (Apr-Feb)

Recovered significantly mainly led by foreign passengers

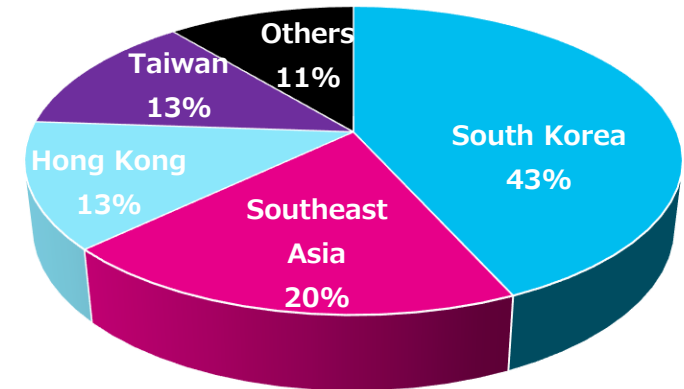
- ✈ Inbound (foreign) traffic more than tripled from October to January, showing a significant recovery. Outbound (Japanese) traffic is on a slower increase trend.
- ✈ Inbound passenger share is dominated by Asia, with South Korea accounting for 43%, and when including Southeast Asia, Hong Kong, and Taiwan, they account for about 90% of the total.

Int'l - Japanese/ non-Japanese/ transit pax FY2022 Apr-Feb



*In February 2023, figures indicate a recovery rate from Pre-Covid, February 2019.

Int'l pax by foreigner nationality in Dec 2022

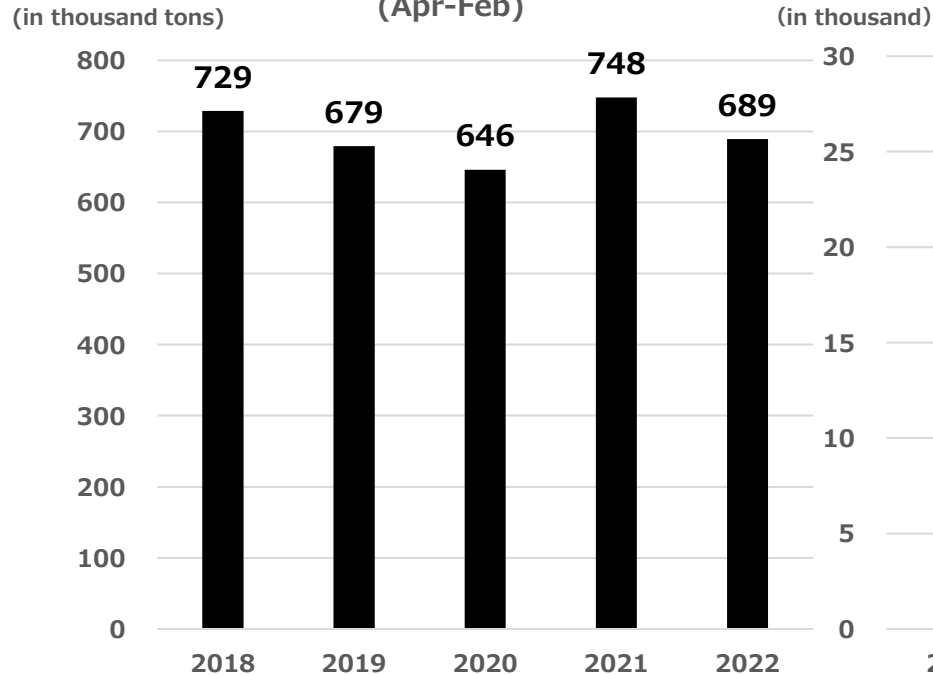


■ South Korea ■ Southeast Asia ■ Hong Kong ■ Taiwan ■ Others

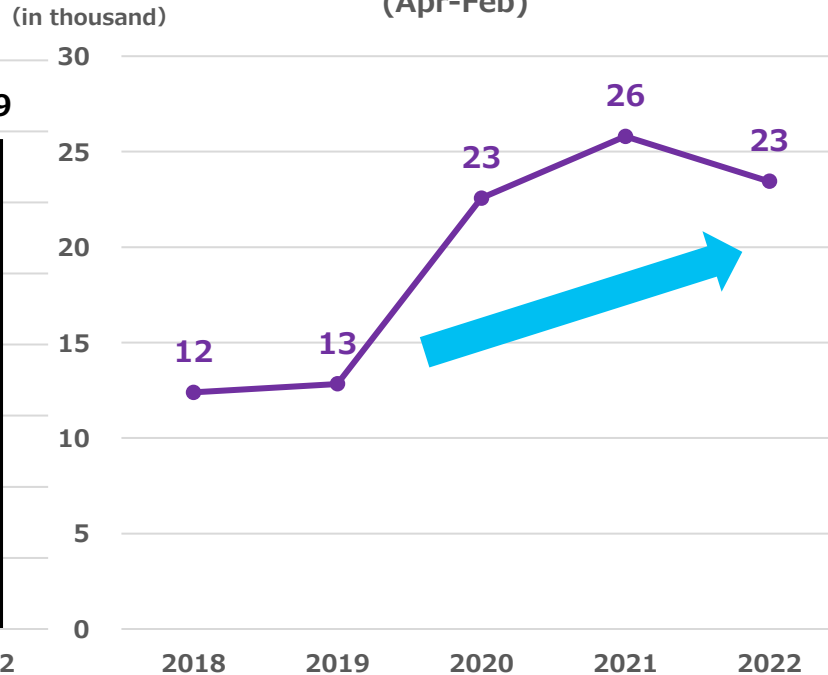
KIX Int'l Cargo Volume (Apr-Feb)

KIX int'l cargo volume was 690,000 tons, down 8% from the previous year

Int'l cargo volume in the past 5 years
(Apr-Feb)



Int'l cargo flights in the past 5 years
(Apr-Feb)

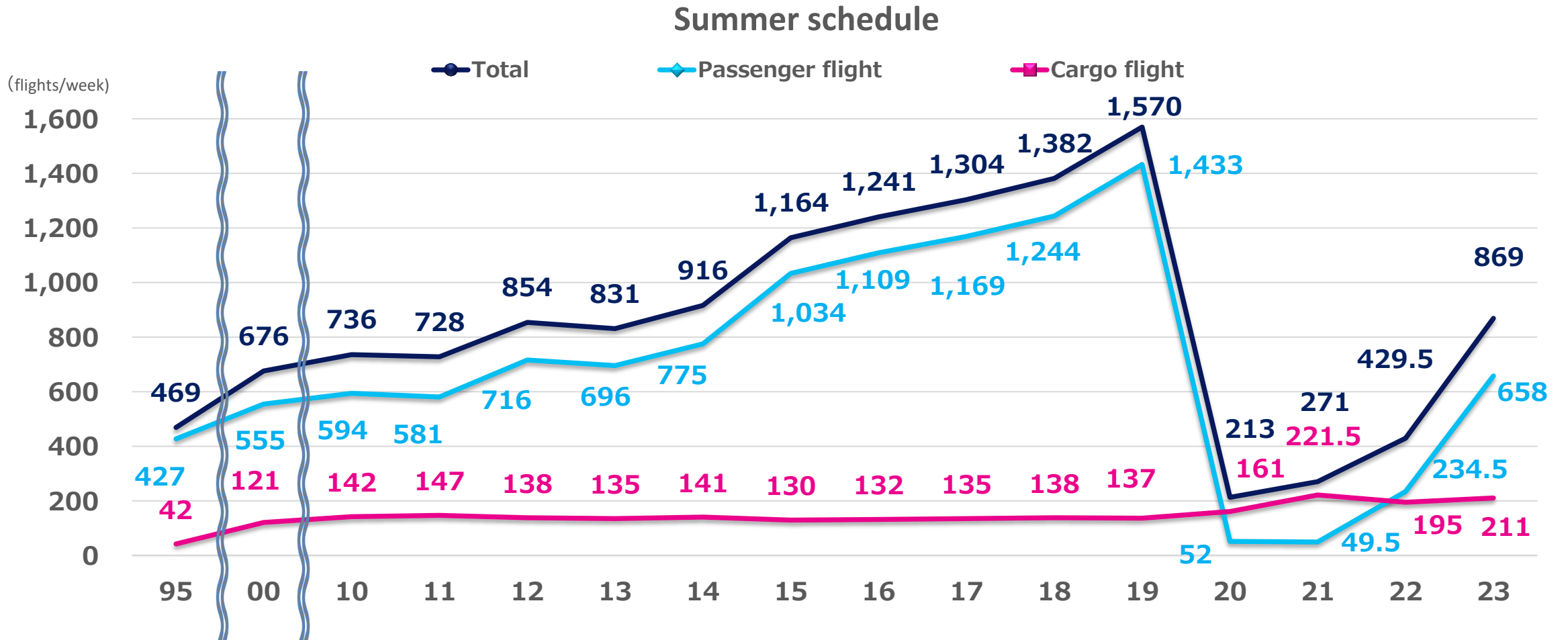


- ✦ Cargo volume in FY2022 was 8% lower than the previous year, which was a strong year, but continues to exceed that of FY2019.
- ✦ The disruption in sea freight is showing signs of easing as supply of container vessels is improving. As a consequence the shift from ship to air freight is no longer being seen, resulting in a downward trend in freight volumes.
- ✦ In addition, demand is declining not only in Japan but worldwide due to rising transportation costs caused by high crude oil prices and weakening consumption caused by high global prices.
- ✦ The number of flights remains roughly doubled in size compared to 2019 due to the decrease of cargo space for passenger flights. But is on a downward trend compared to last year, and will continue as passenger flight will recover.



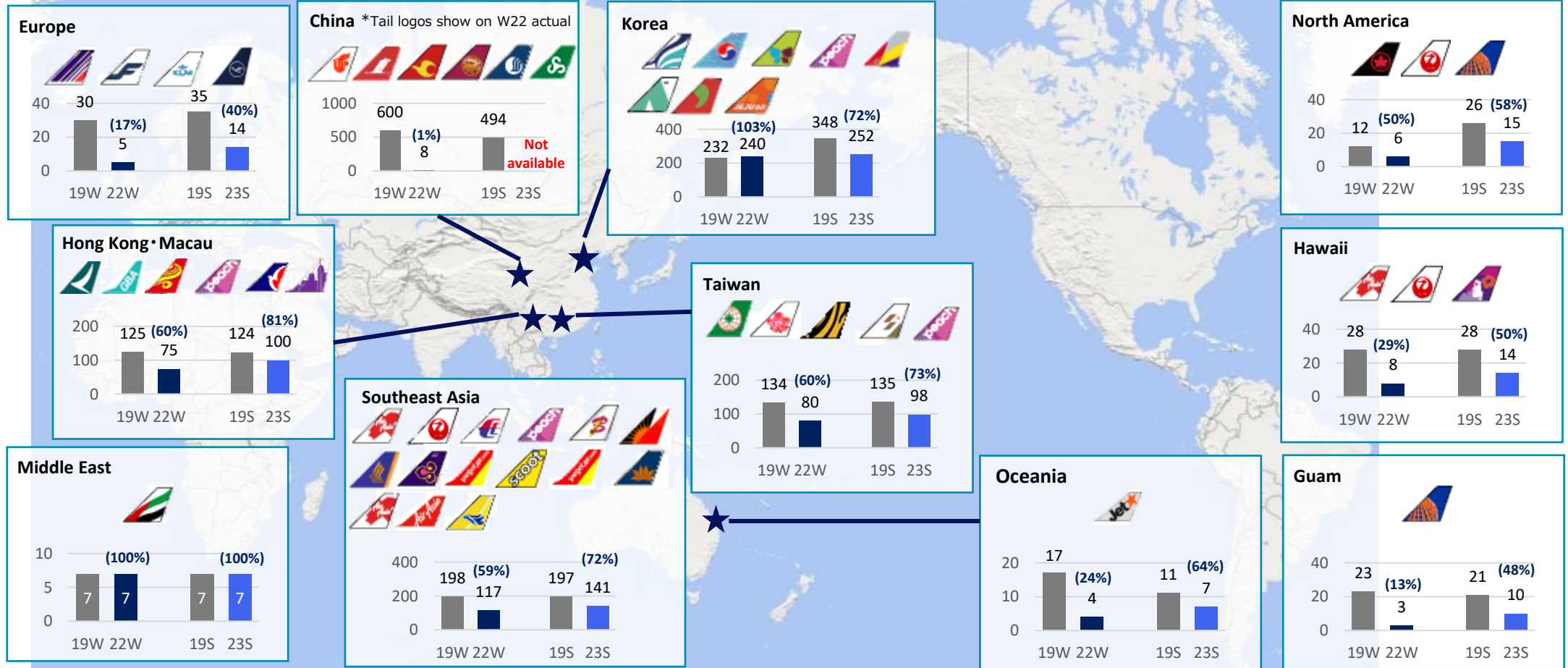
2023 Summer Schedule

KIX 2023 Summer Schedule - Int'l Scheduled Flights



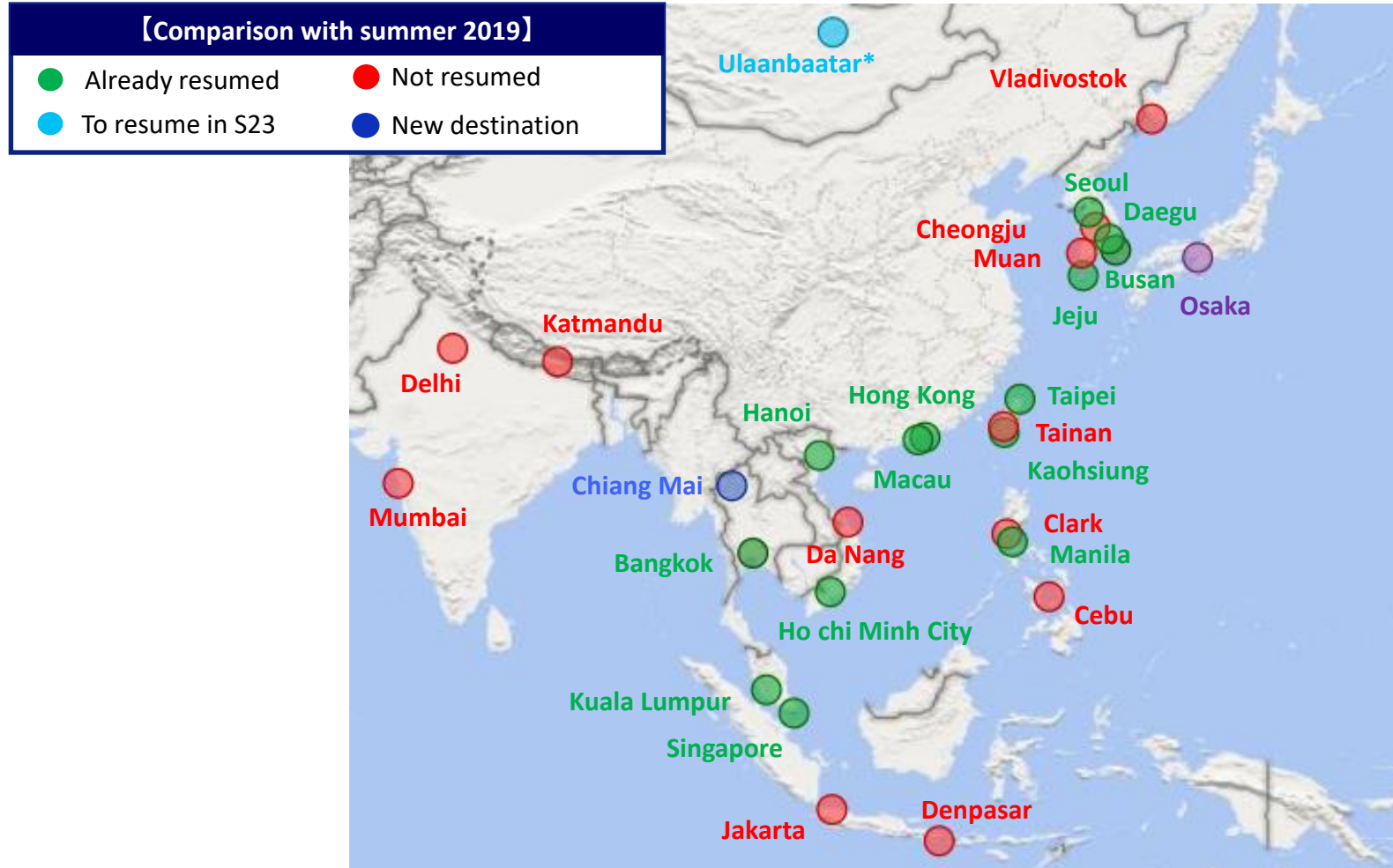
Recovery of International Passenger flights

S23 : 658 (46% recovery from S19 / 70% excluding China) W22: 553 (39% recovery from W19)



International Passenger Flight Prospects of Airlines




(Asia excl China)





1. Airlines to resume

- MIAT Mongolian Airlines* (Ulaanbaatar) 

2. New Airlines confirmed

- STARLUX Airline (Taipei) 
- Batik Air Malaysia (Taipei=Kuala Lumpur) 
- Thai VietJet Air (Chiang Mai) 

3. Existing Airlines with new routes

- Air Busan (Seoul(Incheon)) 
- Peach (Bangkok(Suvarnabhumi)) 

4. Airlines-Preparing to launch

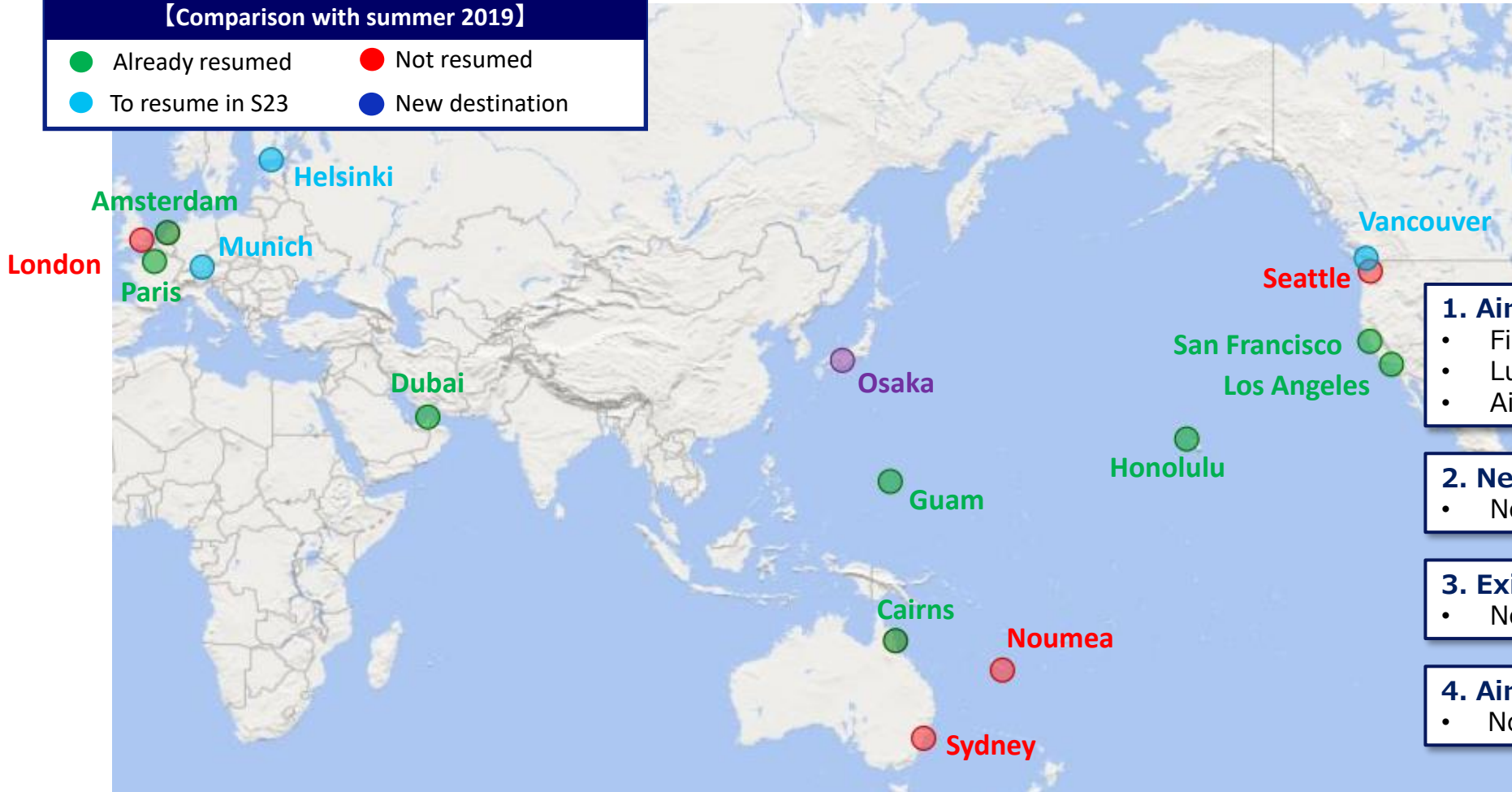
- Greater Bay Airlines (Hong Kong) 

International Passenger Flight Prospects of Airlines




(Europe, Middle East, North America, Oceania)

【Comparison with summer 2019】

- Already resumed
- Not resumed
- To resume in S23
- New destination



1. Airlines to resume

- Finnair (Helsinki) 
- Lufthansa (Munich) 
- Air Canada (Vancouver) 

2. New Airlines confirmed

- None

3. Existing Airlines with new routes

- None

4. Airlines-Preparing to launch

- None