



Over 1,500 weekly international flights from KIX scheduled for Winter 2019 driven by robust network expansion including surge in flights to China

Kansai Airports is delighted to announce that the number of international scheduled flights per week at Kansai International Airport (KIX) for winter 2019 is expected to hit a record of 1,553 (during December peak), an increase of 72 flights from the 2018 winter schedule, topping 1,500 flights for the first time in the season. International passenger flights are expected to mark a record 1,409 flights a week thanks to a greatly expanded network to China, whilst international cargo traffic is projected to stand at 144 flights per week, which is the sixth-highest result as winter schedule.

As for passenger flights to mainland China, KIX will be connected to a total of 38 destinations (increase of 5 destinations vs winter 2018), and the number of flights will dramatically increase to a total of 583 flights per week (increase of 168 flights vs winter 2018). Hainan Airlines (HU) will launch two weekly flights to Lanzhou via Lianyungang while Juneyao Airlines (HO) will introduce three-weekly service to Changzhou—both Lianyungang and Changzhou will be connected to KIX by scheduled flights for the first time. Furthermore, China Eastern Airlines (MU) and Shenzhen Airlines (ZH) will offer flights on the KIX-Nanchang route, and Juneyao Airlines (HO) will launch service on the KIX-Wenzhou route. Other airlines also plan to add more flights to the existing routes.

For other international routes, Nepal Airlines (RA), which resumed service to KIX on August 29 after 12 years of absence, will maintain three-weekly service to and from Kathmandu. Philippine AirAsia (Z2), which started offering flights to KIX on July 1, will also continue to operate seven weekly flights to Manila. Moreover, Swiss International Air Lines (LX) is scheduled to introduce service on the KIX-Zurich route on March 2, 2020.

Although flights to and from South Korea are expected to decrease, the total number of short-haul flights between KIX and Asian destinations¹ will significantly increase to 1,087 flights a week (increase of 50 flights vs winter 2018). This is mainly due to new and increased flights to and from mainland China as well as doubled daily flights of Air Macau (NX).

In terms of domestic passenger flights, Fuji Dream Airlines (JH) started operations at Kobe Airport, serving seven weekly flights to Matsumoto and Izumo and 14 weekly flights to Kochi—Kobe's brand-new destination in Shikoku.

Affected by the decrease in flights on South Korean routes, the number of international flights operated by low-cost carriers (LCC) at KIX will be 462 flights per week (decrease of 62 flights vs winter 2018). In contrast, the number of flights by full-service carriers will significantly grow to 947 flights per week (increase of 131 flights vs winter 2018). As a result, the ratio of LCC flights in the total international flights will decline to 32.8% from the previous winter period.

The number of domestic LCC flights at KIX will be 35 flights a day (decrease of 9 flights vs December 2018), which represents more than half of the total domestic services.

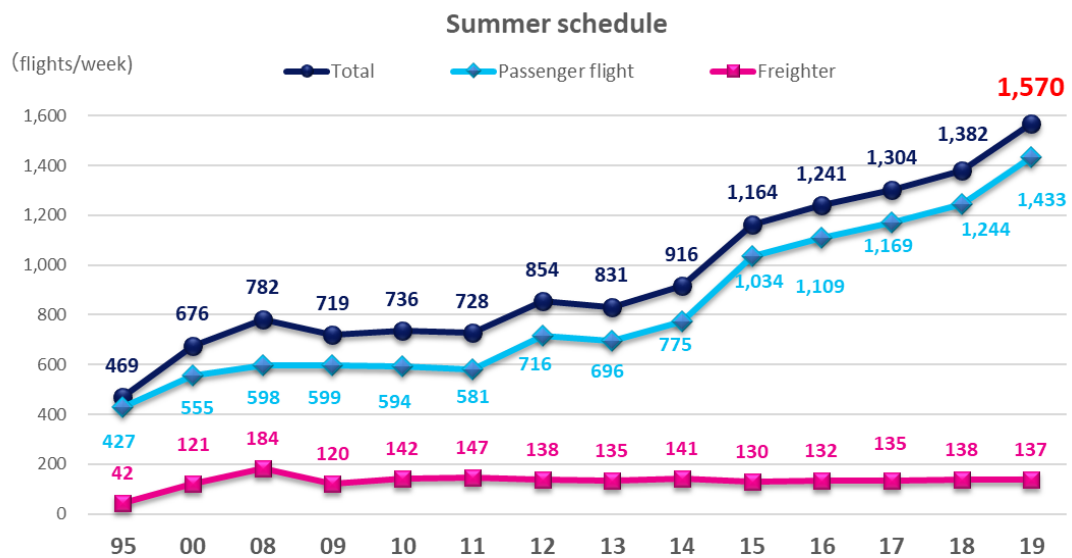
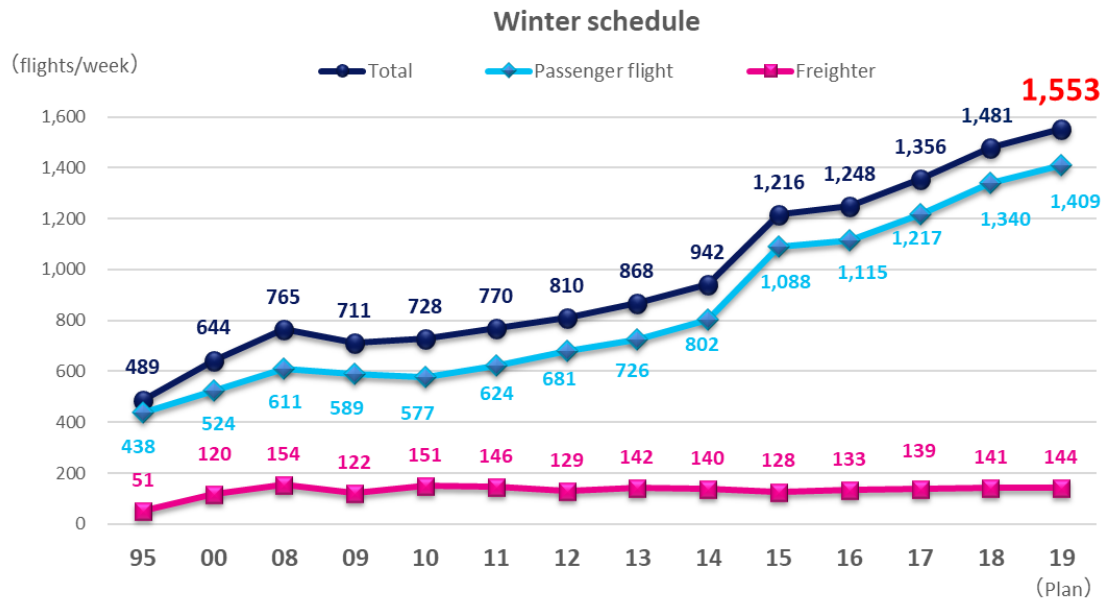
*1 China, South Korea, Taiwan, Hong Kong and Macau

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International scheduled flights





2019 Winter Schedule - Key Increase in Scheduled Flights

● International Passenger Flight

	Airline	Route	Flight/week	Increase	Start from	Comment
F S C	Nepal Airlines	Kathmandu	0→3	3	August 29	Direct flights on the KIX-Kathmandu route started.
	 China Eastern Airlines	Kunming	0→3	3	October 26	Direct flights on the KIX-Kunming and KIX-Nanchang routes will start.
		Nanchang	0→2	2	October 27	It is the first time in 4 years since 2015 Summer that KIX and Nanchang will be connected with a scheduled flight.
		Nanjing	5→7	2	October 27	Frequency on the KIX-Nanjing route will be increased to daily.
	 China Southern Airlines	Shanghai	7→14	7	October 27	The KIX-Shanghai route will be increased to two-daily services. Frequency on the KIX-Zhengzhou route will also be increased.
		Zhengzhou	2→3	1	October 27	
	 Shenzhen Airlines	Wuxi	14→21	7	October 27	Direct flights on the KIX-Nanchang route will start.
		Nanchang	0→7	7	October 27	It is the first time in 4 years since 2015 Summer that KIX and Nanchang will be connected with a scheduled flight.
		Nantong	4→7	3	October 27	Frequency on the KIX-Wuxi and KIX-Nantong routes will be increased to three daily and daily, respectively.
	 Juneyao Airlines	Harbin	0→7	7	October 27	Direct services on the KIX-Harbin, KIX-Wuhan, KIX-Wenzhou and KIX-Changzhou routes will start. Changzhou is the brand new destination for KIX. Also, frequency on the KIX-Shanghai route will be increased.
		Wuhan	0→7	7	October 27	
		Wenzhou	0→4	4	October 27	
		Changzhou	0→3	3	October 27	
	 XIAMEN AIRLINES	Qingdao	0→7	7	November 20	Daily service on the KIX-Qingdao route will begin. Also, the KIX-Xiamen route will be increased to daily.
		Xiamen	4→7	3	November 20	
	 Tianjin Airlines	Tianjin	14→21	7	October 27	The KIX-Tianjin service will be increased to three daily flights.
	 Hainan Airlines	Beijing	0→5	5	October 27	Direct service on the KIX-Beijing route will start.
		Lianyungang=Lanzhou	0→2	2	November 25	The KIX-Lianyungang-Lanzhou service will start. This will be the first time Japan and Lianyungang will be connected by scheduled flights.
	 Okay Airways	Tianjin	4→9	5	October 27	Frequency on the KIX-Tianjin route will be increased and direct service on the KIX-Hangzhou route will begin.
		Hangzhou	0→2	2	November 25	
	 AIR MACAU 澳門航空 Air Macau	Macau	7→14	7	December 18	Frequency on the KIX-Macau route will be increased.
	 SWISS Swiss International Air Lines	Zurich	0→5	5	March 2, 2020	Direct flights on the KIX-Zurich route will start. The KIX-Zurich service will be offered for the first time in 18 years since 2001 Summer.
L C C	 Spring Airlines	Xi'an	1→7	6	October 27	Frequency on the KIX-Xi'an route will be increased to daily flight.
	 Jetstar Jetstar Asia Airways	Manila=Singapore	4→5 5→7	1 2	October 27 December 17	Frequency on the KIX-MNL-SIN route will be increased. Daily service will be offered from Dec 17 to Feb 13.

● Domestic Passenger Flight

	Airline	Route	Flight/week	Increase	Start from	Comment
 Fuji Dream Airlines		Matsumoto	0→7	7	October 27	Direct flights on the Kobe-Matsumoto route will start.
		Izumo	0→7	7	October 27	Daily service on the Kobe-Izumo route will start. Two-daily services will be offered from Oct 27 to Dec 19.
		Kochi	0→14	14	December 20	The Kobe-Kochi service will be increased to two daily flights. This will be the first route from Kobe to Shikoku Area.
 SKY Skymark Airlines		Kagoshima	14→21	7	October 27	The Kobe-Kagoshima service will be increased to three daily flights.

Note: The above is based on KAP statistics and includes flights subject to government approval.

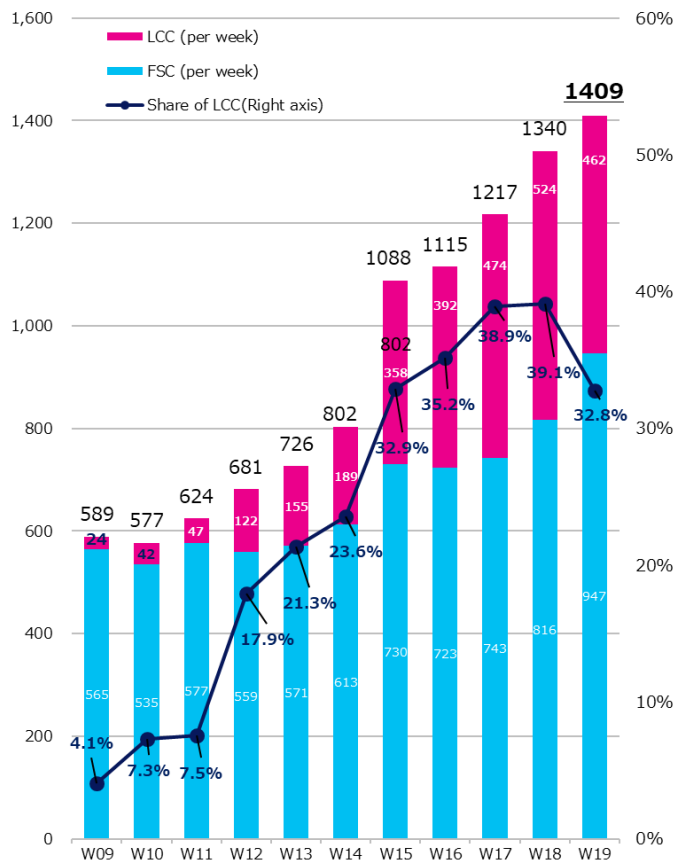
Overview of LCC & number of flights by destination

◇ International LCC flights: 21 airlines 29 cities

Airline	Route	FLT/w
Peach Aviation (Total 95 Flights)	Seoul (Incheon)	28
	Hong Kong	18
	Taipei	28
	Kaohsiung	7
	Busan	7
	Shanghai	7
Jetstar Japan (Total 6 Flights)	Hong Kong	3
	Manila	3
Jeju Air (Total 48 Flights)	Busan	7
	Seoul (Incheon)	14
	Seoul (Gimpo)	14
	Guam	6
	Cheongju	7
Air Busan	Busan	7
Easter Jet	Seoul (Incheon)	14
Jin Air	Seoul (Incheon)	14
T'Way Air (Total 42 Flights)	Seoul (Incheon)	14
	Daegu	7
	Guam	7
	Jeju	7
	Busan	7
Air Seoul	Seoul (Incheon)	14
Spring Airlines (Total 62 Flights)	Shanghai	14
	Wuhan	2
	Tianjin	4
	Chongqing	3
	Xi'an	7
	Yangzhou	3
	Luoyang (via Yangzhou)	1
	Hefei	7
	Dalian	7
	Guangzhou	7
	Zhengzhou	7
Hong Kong Express	Hong Kong	32
Tigerair Taiwan (Total 16 Flights)	Taipei	14
	Kaohsiung	2
Cebu Pacific Air	Manila	7
Philippines AirAsia	Manila	7
VietJet Air (Total 14 Flights)	Hanoi	7
	Ho Chi Minh City	7
Thai AirAsiaX	Bangkok (Don Muang)	14
NokScoot	Bangkok (Don Muang)	7
Thai Lion Air	Bangkok (Don Muang)	5
AirAsia X (Total 18 Flights)	Kuala Lumpur	7
	Kuala Lumpur (via Taipei)	4
	Honolulu	7
Jetstar Asia Airways (Total 23 Flights)	Singapore (via Taipei)	12
	Singapore (via Manila)	7
	Singapore (via Clark)	4
Scoot (Total 10 Flights)	Singapore (via Kaohsiung)	7
	Singapore	3
Jetstar Airways	Calais	7
Total		462

◇ International passenger flights (scheduled)

(Flights/week)



In the 2019 winter schedule, the ratio of LCC flights in the total international flights will decline from the previous winter period due to the decrease in LCC flights on South Korean routes and significant growth in FSC flights.

◇ International passenger flights by destination

	(flights/week)														
	W16	(city)	S17	(city)	W17	(city)	S18	(city)	W18	(city)	S19	(city)	W19 (Plan)	(city)	share
South Korea	281	(4)	327	(4)	355	(4)	360	(6)	346	(6)	348	(6)	238	(5)	17%
China	330	(35)	326	(32)	336	(32)	346	(32)	415	(33)	494	(34)	583	(38)	41%
Hong Kong & Macau	114	(2)	133	(2)	131	(2)	133	(2)	141	(2)	124	(2)	132	(2)	9%
Taiwan	148	(3)	134	(3)	138	(3)	128	(3)	135	(3)	135	(3)	134	(3)	10%
Southeast Asia	139	(9)	137	(10)	153	(10)	149	(10)	180	(11)	197	(11)	199	(11)	14%
North America	33	(3)	46	(4)	41	(3)	56	(4)	53	(3)	54	(5)	42	(3)	3%
*Hawaii	*21	*(1)	*25	*(1)	*29	*(1)	*36	*(1)	*39	*(1)	*28	*(1)	28	(1)	
Europe	23	(5)	26	(4)	21	(4)	28	(4)	26	(4)	35	(5)	30	(5)	2%
Oceania & Guam	37	(4)	28	(3)	32	(5)	33	(4)	34	(5)	32	(4)	40	(5)	3%
Others	10	(3)	12	(4)	10	(3)	11	(4)	10	(3)	14	(5)	11	(3)	1%
Total	1,115	(68)	1,169	(66)	1,217	(66)	1,244	(69)	1,340	(70)	1,433	(75)	1,409	(75)	100%
Japanese AL		5		5		5		5		5		3		4	
Foreign AL		51		53		53		54		56		60		59	
Total AL		56		58		58		59		61		63		63	

* * The "Others" category includes Middle East, India, Nepal and Far East Asia.

International scheduled flights per week (departure & arrival)

Country & Area	Airline	2018 Winter (28 Oct - 30 Mar) Peak month (Mar)			2019 Summer (31 Mar - 26 Oct) Peak month (Aug)			2019 Winter (27 Oct - 28 mar) Peak month (Dec)		
		Actual		Total	Actual		Total	Plan		Total
		Passenger	Cargo		Passenger	Cargo		Passenger	Cargo	
Japan	JL Japan Airlines	56		56	42		42	42		42
	NH All Nippon Airways	49	8	57	49	10	59	49	8	57
	MM Peach	81		81	94		94	95		95
	GK Jetstar Japan	6		6				6		6
	JW Vanilla Air	7		7						
U.S.A.	UA United Airlines	14		14	14		14	17		17
	DL Delta Air Lines	7		7	14		14	7		7
	HA Hawaiian Airlines	7		7	7		7	7		7
	FX Federal Express		57	57		58	58		59	59
	SX United Parcel Service		16	16		14	14		16	16
Canada	AC Air Canada				5		5			
The U.K.	BA British Airways				4		4	3		3
Germany	LH Lufthansa German Airlines	7		7	7		7	7		7
	GEC Lufthansa Cargo		3	3		2	2		2	2
Netherlands	KL KLM Royal Dutch Airlines	7		7	7		7	7		7
France	AF Air France	5		5	7		7	6		6
	SB Aircalin	1		1	2		2	2		2
Italy	C8 Cargolux Italia		3	3		3	3			
Finland	AY Finnair	7		7	10		10	7		7
Switzerland	LX Swiss International Air Lines							(5)		(5)
United Arab Emirates	EK Emirates	7		7	7		7	7		7
Azerbaijan	7L Silk Way West Airlines		3	3		2	2		2	2
Russia	S7 S7 Airlines				2		2	1		1
Korea	KE Korean Air	53	3	56	53	3	56	42	3	45
	OZ Asiana Airlines	42	2	44	42	1	43	35	2	37
	7C Jeju Air	66		66	73		73	48		48
	BX Air Busan	35		35	35		35	7		7
	ZE Easter Jet	31		31	22		22	14		14
China	LJ Jin Air	35		35	39		39	14		14
	TW T'Way Air	49		49	49		49	42		42
	RS Air Seoul	14		14	14		14	14		14
	CA Air China	57		57	59		59	63		63
	CAO Air China Cargo		6	6		6	6		9	9
	MU China Eastern Airlines	63		63	71		71	81		81
	CK China Cargo Airlines		5	5		5	5		5	5
	CZ China Southern Airlines	48		48	53		53	61		61
	MF XIAMEN AIRLINES	17		17	17		17	28		28
	FM Shanghai Airlines	7		7	7		7	7		7
	Y8 Suparna Airlines		5	5		5	5		5	5
	CF China Postal Airlines		5	5		5	5		10	10
	ZH Shenzhen Airlines	32		32	32		32	49		49
	SC Shandong Airlines	21		21	28		28	28		28
	9C Spring Airlines	41		41	57		57	62		62
	HO Juneyao Airlines	35		35	64		64	77		77
	GS Tianjin Airlines	14		14	14		14	21		21
	JD Beijing Capital Airlines	2		2	2		2	2		2
	BK Okay Airways	2		2	4		4	11		11
	3U Sichuan Airlines	7		7	14		14	14		14
	HU Hainan Airlines	6		6	9		9	16		16
Hong Kong	CX Cathay Pacific	42	4	46	42	3	45	35	4	39
	UO Hong Kong Express	40		40	30		30	32		32
	HX Hong Kong Airlines	21		21	21		21	23		23
	LD Air Hong Kong		6	6		6	6		6	6
Macau	NX Air Macau	7		7	7		7	14		14
Taiwan	BR EVA Air	35	2	37	35	2	37	35	2	37
	CI China Airlines	41	13	54	41	12	53	41	11	52
	IT Tigerair Taiwan	17		17	17		17	16		16
Philippines	PR Philippine Airlines	21		21	21		21	21		21
	SJ Cebu Pacific Air	7		7	7		7	7		7
	Z2 Philippines AirAsia				7		7	7		7
Vietnam	VN Vietnam Airlines	21		21	21		21	21		21
	BL Jetstar Pacific Airlines	4		4						
	VJ VietJet Air	14		14	14		14	14		14
Thailand	TG Thai Airways International	14		14	14		14	14		14
	XJ Thai AirAsiaX	14		14	14		14	14		14
	XW NokScoot	6		6	7		7	7		7
	SL Thia Lion Air				5		5	5		5
Malaysia	MH Malaysia Airlines	7		7	7		7	7		7
	D7 AirAsia X	18		18	18		18	18		18
Singapore	SQ Singapore Airlines	14		14	21		21	21		21
	3K Jetstar Asia Airways	19		19	18		18	23		23
	TR Scoot	15		15	14		14	10		10
Indonesia	GA Garuda Indonesia	10		10	9		9	7		7
India	AI Air India	3		3	3		3			
Mongolia	OM MIAT Mongolian Airlines				2		2			
Nepal	RA Nepal Airlines							3		3
Australia	QF Qantas Airways	4		4	3		3	5		5
	JQ Jetstar Airways	5		5	6		6	7		7
New Zealand	NZ Air New Zealand	3		3				3		3
TOTAL	Flights per week	1,340	141	1,481	1,433	137	1,570	1,409	144	1,553
	Flights per day	191.4	20.1	211.6	204.7	19.6	224.3	201.3	20.6	221.9
	Number of operating airlines	61	16	71	63	16	73	63	15	72
	Number of countries (region)	19	21	23	22	22	26	21	20	24
	Number of cities	70	44	85	75	44	91	75	45	92

* The above is based on KAP statistics and includes flights subject to government approval.

* Codeshare flights are counted under Operating Airlines.

* Any fraction in the number of flights is rounded down (i.e. not counted).

* Swiss International Airlines will start its operation from Mar. 2nd, 2020.

Change from last year (W18 vs W19) and previous schedule (S19 vs W19)

Destination	Airline	W18 (actual) → W19 (plan)		S19 (actual) → W19 (plan)	
		breakdown (change on peak)		breakdown (change on peak)	
South Korea		-108		-110	
	Korean Air	Busan	-7	Busan	-14
	Korean Air	Jeju	-4	Jeju	-4
	Korean Air			Incheon	+7
	Asiana Airlines	Incheon	-7	Incheon	-7
	Jeju Air	Incheon	-7	Incheon	-9
	Jeju Air	Busan	-3	Busan	-7
	Jeju Air	Muan	-7	Muan	-8
	Air Busan	Busan	-14	Busan	-14
	Air Busan	Daegu	-14	Daegu	-14
	Eastar Jet	Incheon	-7		
	Eastar Jet	Busan	-7	Busan	-4
	Eastar Jet	Cheongju	-3	Cheongju	-4
	Jin Air	Incheon	-7	Incheon	-14
	Jin Air	Busan	-14	Busan	-11
	T'way Air	Daegu	-7		
	T'way Air			Incheon	-7
	China		+168		+89
	Air China	Tianjin	+3	Tianjin	+2
	Air China	Hangzhou	+3	Hangzhou	+2
	China Eastern Airlines	Kunming	+3	Kunming	+3
	China Eastern Airlines	Nanjing	+2	Nanjing	+2
	China Eastern Airlines	Yantai/Taiyuan	+3		
	China Eastern Airlines	Ningbo	+3	Ningbo	-2
	China Eastern Airlines	Hangzhou	+5	Hangzhou	+5
	China Eastern Airlines	Nanchang	+2	Nanchang	+2
	China Southern Airlines	Guangzhou/Sanya	-7		
	China Southern Airlines	Guangzhou	+14		
	China Southern Airlines	Dalian	+1		
	China Southern Airlines	Shenyang	+2		
	China Southern Airlines	Shenzhen	+2		
	China Southern Airlines	Zhengzhou	+1	Zhengzhou	+1
	China Southern Airlines	Shanghai	+7	Shanghai	+7
	China Southern Airlines	Sanya	-7		
	Hainan Airlines			Beijing	+5
	Hainan Airlines	Lianyungang/Lanzhou	+2	Lianyungang/Lanzhou	+2
	Hainan Airlines	Xi'an	+3		
	Hainan Airlines	Beijing	+5		
	XIAMEN AIRLINES	Xiamen	+3	Xiamen	+3
	XIAMEN AIRLINES	Fuzhou	+1	Fuzhou	+1
	XIAMEN AIRLINES	Qingdao	+7	Qingdao	+7
	Shenzhen Airlines	Wuxi	+7	Wuxi	+7
	Shenzhen Airlines	Nantong	+3	Nantong	+3
	Shenzhen Airlines	Nanchang	+7	Nanchang	+7
	Shandong Airlines	Qingdao	+7		
	Spring Airlines			Wuhan	-2
	Spring Airlines	Xi'an	+6	Xi'an	+6
	Spring Airlines	Yangzhou	+1	Yangzhou	+1
	Spring Airlines	Hefei	+7		
	Spring Airlines	Zhengzhou	+7		
	Juneyao Airlines	Shanghai/Yinchuan	-7	Shanghai/Yinchuan	-7
	Juneyao Airlines	Shanghai	+14	Shanghai	+7
	Juneyao Airlines	Nanjing	+7	Nanjing	-1
	Juneyao Airlines			Qingdao	-7
	Juneyao Airlines	Changsha	+7		
	Juneyao Airlines	Harbin	+7	Harbin	+7
	Juneyao Airlines	Changzhou	+3	Changzhou	+3
	Juneyao Airlines	Wenzhou	+4	Wenzhou	+4
	Juneyao Airlines	Wuhan	+7	Wuhan	+7
	Tianjin Airlines	Tianjin	+7	Tianjin	+7
	Okay Airways	Hangzhou	+2	Hangzhou	+2
	Okay Airways	Tianjin	+7	Tianjin	+5
	Sichuan Airlines	Chengdu	+4		
	Sichuan Airlines	Xi'an	+3		
	Hong Kong & Macau		-9		+8
	Peach			Hong Kong	+1
	Jetstar Japan	Hong Kong	-3	Hong Kong	+3
	Cathay Pacific	Hong Kong	-7	Hong Kong	-7
	HK Express	Hong Kong	-8	Hong Kong	+2
	Hong Kong Airlines	Hong Kong	+2	Hong Kong	+2
	Air Macau	Macau	+7	Macau	+7
Taiwan		-1		-1	
	Japan Airlines	Taipei	-7		
	Peach	Taipei	+14		
	Vanilla Air	Taipei	-7		
	Tigerair Taiwan	Kaohsiung	-1	Kaohsiung	-1

Destination		Airline		W18 (actual) → W19 (plan) breakdown (change on peak)		S19 (actual) → W19 (plan) breakdown (change on peak)	
Southeast Asia				+19		+2	
	Jetstar Japan					Manila	+3
	Jetstar Pacific Airlines	Hanoi	-4				
	Philippines AirAsia	Manila	+7				
	NokScoot	Bangkok (Don Muang)	+1				
	Thai Lion Air	Bangkok (Don Muang)	+5				
	Singapore Airlines	Singapore	+7				
	Jestar Asia Airways	Manila/Singapore	+2			Manila/Singapore	+3
	Jestar Asia Airways	Clark/Singapore	+1			Clark/Singapore	+1
	Jestar Asia Airways	Taipei/Singapore	+1			Taipei/Singapore	+1
	Scoot	Kaohsiung/Singapore	+3				
	Scoot					Bangkok (Don Muang)	-3
	Scoot	Singapore	-1			Singapore	-1
	Garuda Indonesia	Denpasar	-2			Denpasar	-2
	Garuda Indonesia	Jakarta	-1				
North America & Hawaii				-11		-12	
	Japan Airlines	Honolulu	-7				
	Delta Air Lines	Seattle				Seattle	-7
	Air Canada					Vancouver	-5
	Scoot	Honolulu	-4				
Europe				+4		-5	
	British Airways	London (Heathrow)	+3			London (Heathrow)	-1
	Lufthansa	Munich	+7				
	Lufthansa	Frankfurt	-7				
	Air France	Paris	+1			Paris	-1
	Finnair					Helsinki	-3
Oceania & Guam				+6		+8	
	Jeju Air	Guam	-1			Guam	-1
	Qantas Airways	Sydney	+1			Sydney	+2
	Jetstar Airways	Cairns	+2			Cairns	+1
	Air New Zealand					Auckland	+3
	United Airlines	Guam	+3			Guam	+3
	Aircalin	Noumea	+1				
Others				+1		-3	
	S7 Airlines	Vladivostok	+1			Vladivostok	-1
	Air India	Hong Kong/Deli/Mumbai	-3			Hong Kong/Deli/Mumbai	-3
	Nepal Airlines	Kathmandu	+3			Kathmandu	+3
	MIAT Mongolian Airlines					Ulaanbaatar	-2
Freighter				+3		+7	
	All Nippon Airways					Freighter	-2
	FedEx Express	Freighter	+2			Freighter	+1
	United Parcel Service					Freighter	+2
	Lufthansa Cargo	Freighter	-1				
	Cargolux Italia	Freighter	-3			Freighter	-3
	Silk Way West Airlines	Freighter	-1				
	Asiana Airlines					Freighter	+1
	Air China Cargo	Freighter	+3			Freighter	+3
	China Postal Airlines	Freighter	+5			Freighter	+5
	Cathay Pacific					Freighter	+1
	China Airlines	Freighter	-2			Freighter	-1
Total				1,481→1,553 [+72]		1,570→1,553 [-17]	

Number of Domestic Scheduled Passenger Flights

Region	City	ITAMI								KIX								KOBE								
		2018 Winter	2019 Summer	2019 Winter						2018 Winter	2019 Summer	2019 Winter						2018 Winter	2019 Summer	2019 Winter						
				Total	JAL	JAC	ANA	IBEX	AMX			Total	JAL	JTA	ANA	SEJ	peach			Jetstar	Total	ANA	SKY	solaseed	AIR DO	FDA
Hokkaido	Sapporo (New Chitose)	10	10	10	4		6			15	13	13	3		4		3	3	6	6	6	1	3		2	
	Kushiro									1	1	1					1									
	Hakodate	2	2	2	1		1																			
Tohoku/	Aomori	6	6	6	3		3																			
Shinetsu	Misawa	1	1	1	1																					
	Akita	6	6	6	3		3																			
	Hanamaki	4	4	4	4																					
	Yamagata	3	3	3	3																					
	Sendai	15	15	15	8		5	2		3	3	3					3		2	2	2		2			
	Fukushima	4	4	4			2	2																		
	Niigata	10	10	10	4		3	3		1	1	1					1									
	Matsumoto																				1				1	
	Kanto	Narita	4	4	4	2		2			7	6	6					2	4							
Haneda		30	30	30	15		15			13	13	13	3		5	5			9	9	9	2	7			
Ibaraki																			2	3	3		3			
Kinki/	Tajima	2	2	2		2																				
Chugoku/	Oki	1	1	1	1																					
Shikoku	Izumo	4	4	4	4																1				1	
	Matsuyama	12	12	12	3		9			1	1	1					1									
	Kochi	6	6	6			6			1	1	1						1			2				2	
Kyushu	Fukuoka	10	10	10	4		5	1		5	5	4			1		2	1								
	Nagasaki	7	7	7	4		3			2	1	1					1		3	4	3		3			
	Kumamoto	10	10	10	3		6		1	1	1	1						1								
	Oita	7	7	7	3		3	1																		
	Miyazaki	11	11	11	5		6			2	2	1					1									
	Kagoshima	13	13	13	7		6			3	3	2					2		2	2	3		3			
	Yakushima	1	1	1		1																				
	Amami	1	1	1	1					1	1	1					1									
Okinawa	Naha	5	5	5	2		3			13	14	12		3	4		3	2	5	7	6		3	3		
	Ishigaki									3	3	4		1	1		2									
	Miyako									1	1	1			1											
Number of flights per day	(Actual)	185	185	-	-	-	-	-	-	73	70	-	-	-	-	-	-	29	33	-	-	-	-	-	-	
	(Plan)	185	185	185	85	3	87	9	1	70	70	66	6	4	16	5	23	12	29	33	36	3	24	3	4	
Number of cities		26	26	26	22	2	18	5	1	17	17	17	2	2	6	1	13	6	7	7	10	2	7	1	1	3

*Non-scheduled and charter flights are excluded.

*The figures shown above refer to the number of flights during peak time (December and January for 19W; confirmed information only)

■ Airlines at ITAMI: Japan Airlines (JAL), Japan Air Commuter (JAC), All Nippon Airways (ANA), IBEX Airlines (IBEX), Amakusa Airlines (AMX)

■ Airlines at KIX: Japan Airlines (JAL), Japan Transocean Air (JTA), All Nippon Airways (ANA), Star Flyer (SFJ), Peach Aviation (APJ), Jetstar Japan (JJP)

*Flights to/from Amami were operated by Vanilla Air (VNL) until May 6, 2019, and will be operated by Peach Aviation (APJ) from December 26, 2019.

*Flights to/from Memanbetsu were operated by All Nippon Airways (ANA) from July 13 to September 30, 2019.

*Flights on the Shimajiri route are operated by Jetstar Japan (JJP) from July 3 to November 30, 2019.

■ Airlines at KOBE: All Nippon Airways (ANA), Skymark Airlines (SKY), Air Do (ADO), Solaseed Air (SNJ), Fuji Dream Airlines (FDA)

Number of Domestic Scheduled Freight Services

OKIX-Naha 5 flights/week (one way) operated by ANA
ONaha-KIX 5 flights/week (one way) operated by ANA



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport ("KIX") and Osaka International Airport ("ITAMI") from New Kansai International Airport Company ("NKIAC") and has been operating the two airports since April 1, 2016.

Kansai Airports Kobe, Kansai Airports' wholly-owned subsidiary, took over the operations of Kobe Airport ("KOBE") from Kobe City and started its business as an operating company on April 1, 2018.

Under the concept of "One Kansai Airports Group", Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit : <http://www.kansai-airports.co.jp/en/>

Kansai Airports

Location	1-banchi, Senshu-kuko kita, Izumisano-shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% ¹
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka International Airport		

Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kobe Airport		



ORIX Corporation (TSE: 8591; NYSE: IX) is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability. Established in 1964, ORIX at present operates a diverse portfolio of businesses in the operations, financial services, and investment spaces. ORIX's highly complementary business activities span industries including: energy, private equity, infrastructure, automotive, ship and aircraft, real estate and retail financial services. ORIX has also spread its business globally by establishing locations in a total of 37 countries and regions across the world. Through its business activities, ORIX has long been committed to corporate citizenship and environmental sustainability. For more details, please visit our website:

<http://www.orix.co.jp/grp/en/>



VINCI Airports, as the leading private airport operator in the world, manages the development and operation of 46 airports located in France, Portugal, the United Kingdom, Sweden, Serbia, Cambodia, Japan, the United States, Dominican Republic, Costa Rica, Chile and Brazil. Served by around 250 airlines, VINCI Airports' network handled 240 million passengers in 2018.

Through its expertise as a comprehensive integrator, VINCI Airports develops, finances, builds and operates airports, leveraging its investment capability, international network and know-how to optimize the management and performance of existing airport infrastructure, facility extensions and new-build construction projects. In 2018, its annual revenue for managed activities amounted to €3.6 billion, for consolidated revenue of €1.6 billion.

More comprehensive information is available on www.vinci-airports.com

¹ ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION; Panasonic Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.

H1 FY2019 Traffic Results (Apr – Sep 2019)

2019 Winter Schedule

October 24, 2019



Shaping a New Journey



CONTENTS

 **H1 FY2019 Traffic (Apr – Sep 2019)**

 **2019 Winter Schedule**

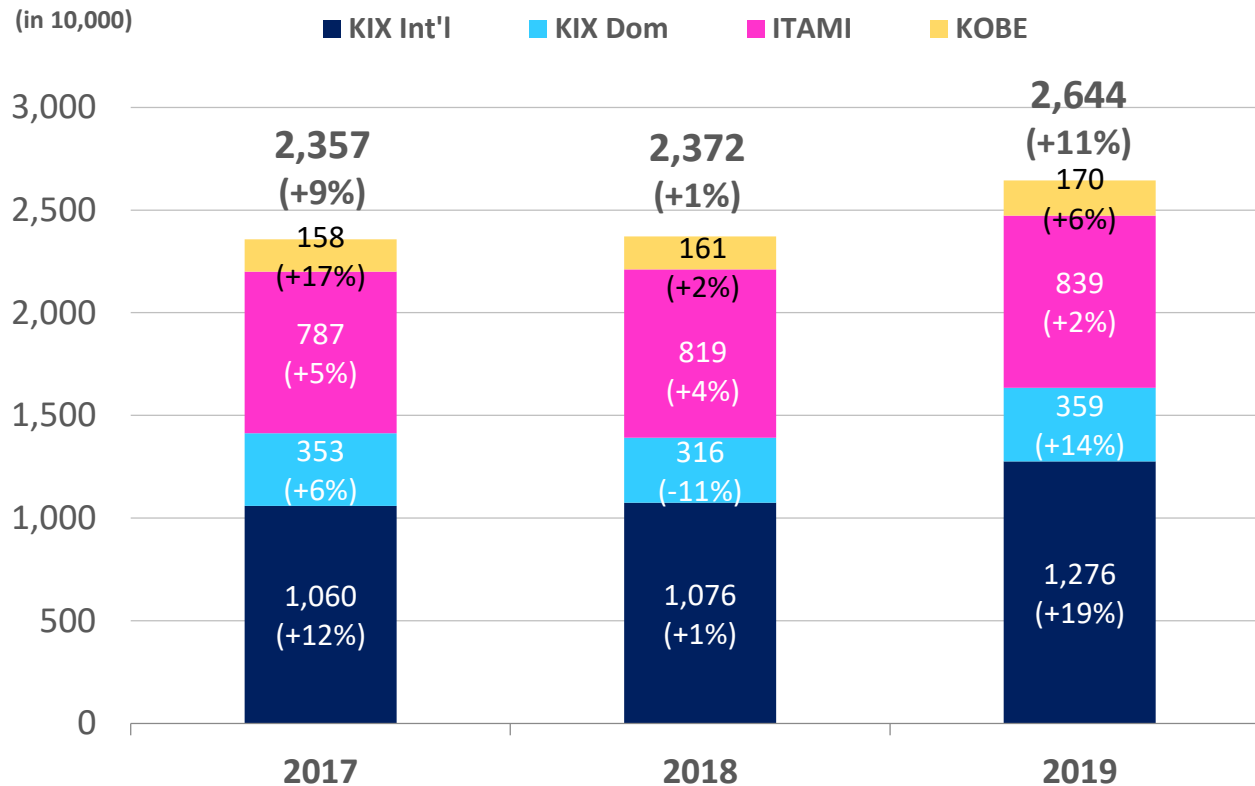
 **Q&A**

H1 FY2019 Traffic (Apr – Sep 2019)

Passenger Traffic of 3 Airports - FY2019 First Half

In H1 FY2019, total passenger traffic at 3 airports was 26.44 million, up 11% YoY

Passenger Traffic FY19 Apr-Sep



*The figures in brackets show YoY change. ITAMI's results for FY2017 exclude infants.

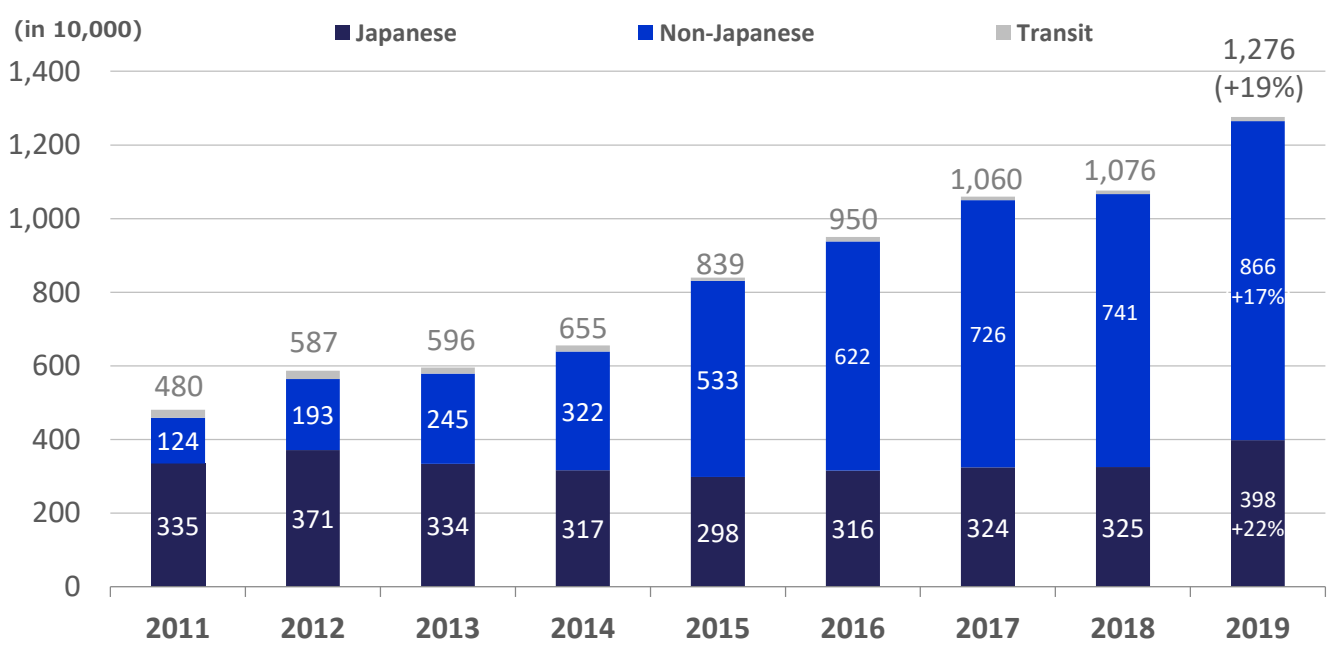
- ✈ In reaction to the impact of Typhoon Jebi in 2018, passenger traffic at the 3 airports from Apr to Sep 2019 exceeded that of last year by 11%, reaching 26.44 million
- ✈ Although travel demand decreased in South Korean and Hong Kong routes, KIX Int'l increased by 19% from last year thanks to steady growth in Chinese and other routes
- ✈ KIX Dom grew by 14% YoY due to new and increased flights and in reaction to the impact of last year's typhoon
- ✈ ITAMI Dom increased by 2% from last year thanks to upgauging
- ✈ KOBE Dom increased by 6% compared to last year due to the deregulation started in Aug

KIX Int'l - Japanese/Non-Japanese Passenger Traffic (Apr-Sep)

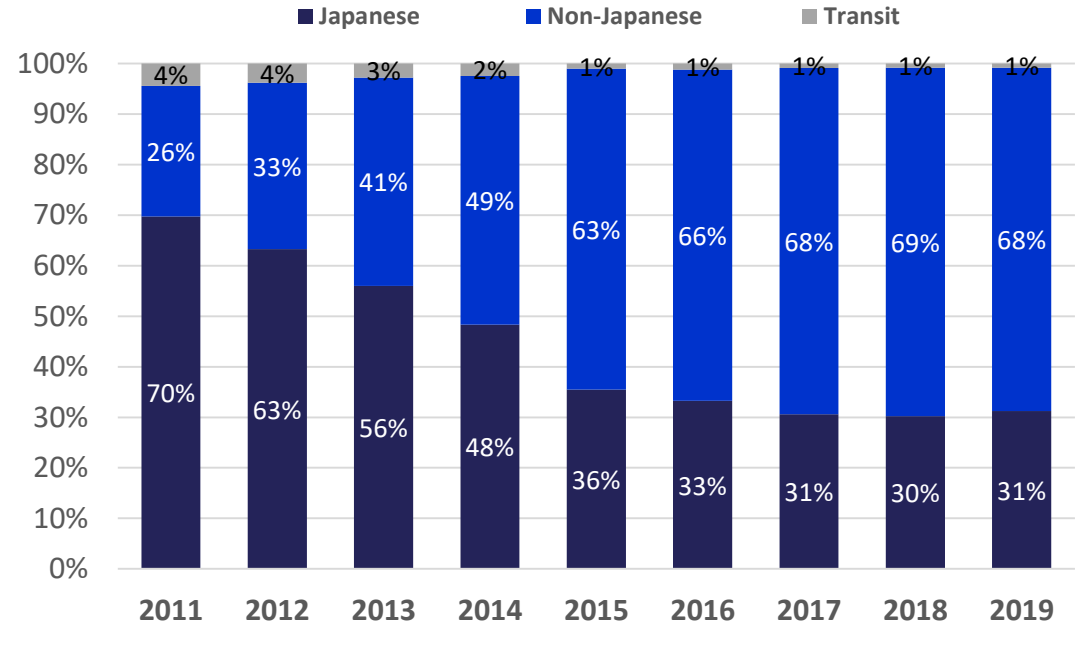
Number of Japanese & non-Japanese pax increased from last year, maintaining an upward trend

- ✈ Non-Japanese passengers reached 8.66 million, up 17% YoY, exceeding 8 million for the first time as H1 result
- ✈ Japanese passengers sharply increased to 3.98 million, up 22% YoY

Int'l – Japanese/non-Japanese/transit pax FY19 Apr-Sep



Int'l – Japanese/non-Japanese/transit pax percentage

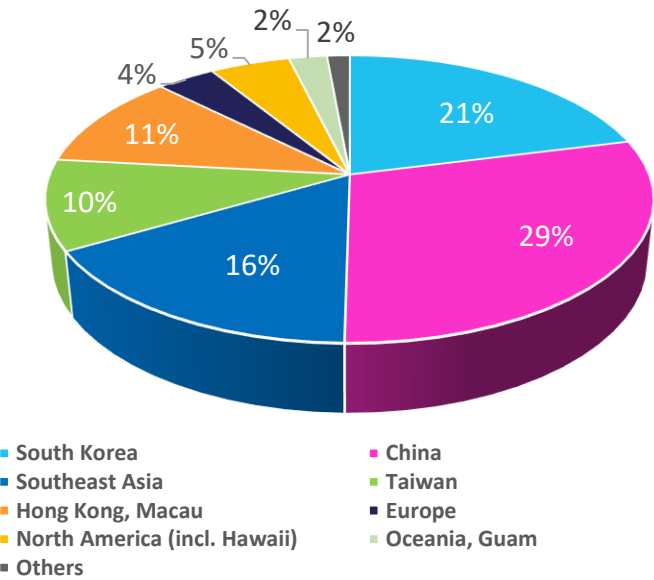


KIX Int'l – Passenger Traffic by Region (Apr-Sep)

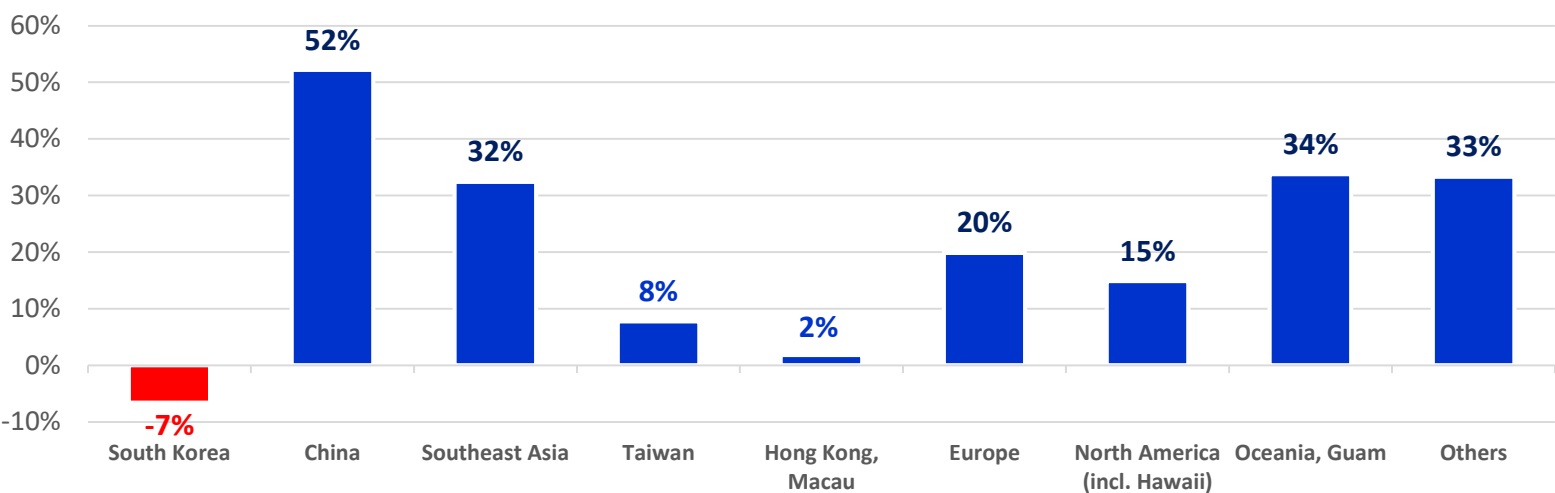
Strong performance on China and Southeast Asian routes

- ✈ Despite economic slowdown as well as decline in travel demand in South Korean routes due to political disputes, demand for travel from China and Southeast Asia to Japan remained strong. Passenger traffic to/from China and Southeast Asia increased by 52% and by 32% YoY, respectively
- ✈ Long-haul flights to/from Europe, Hawaii, Oceania and Guam also maintained an upward trend

Int'l pax by region



Int'l pax YoY change by region

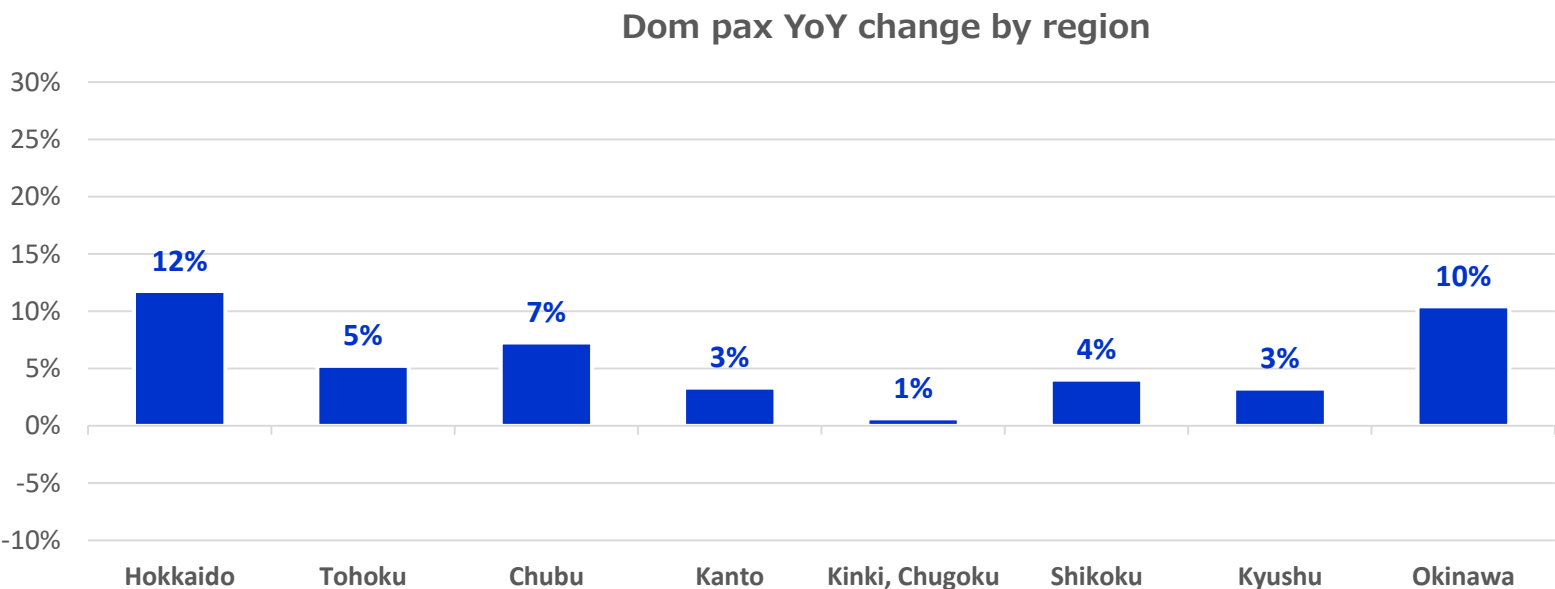
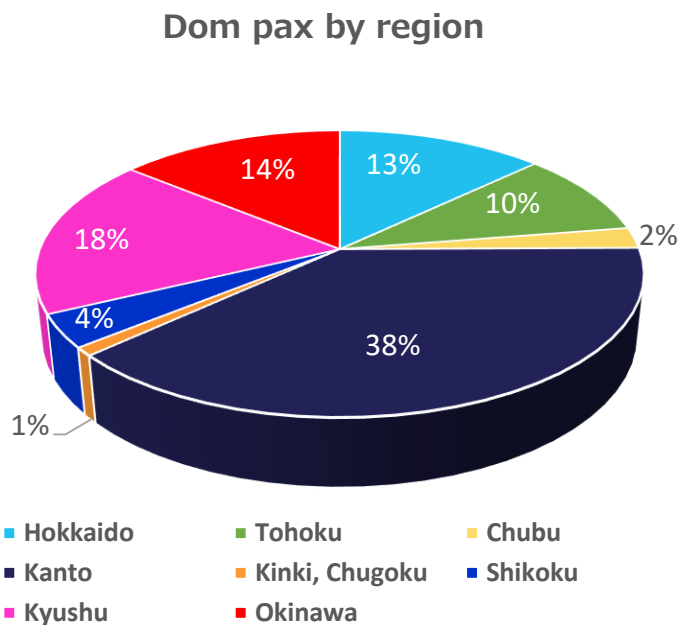


*"Others" refers to India, Nepal, Middle East and Far East Asia.

3 Airport Dom - Passenger Traffic by Region (Apr-Sep)

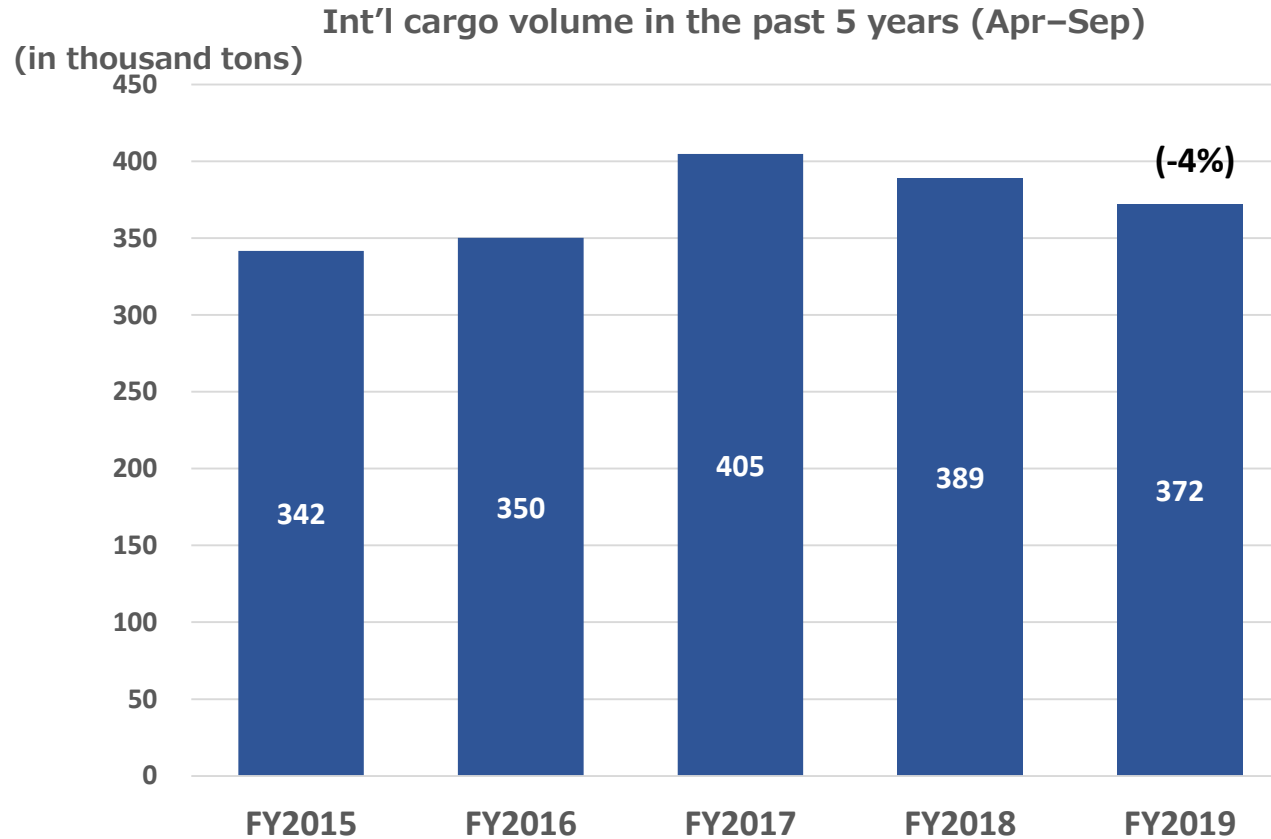
Passenger traffic of 3 airports combined reached 13.68 million, up 6% YoY

- ✈ In reaction to the impact of last year’s natural disasters, passenger traffic of the 3 airports showed an upward trend
- ✈ Passenger traffic to/from Okinawa increased steadily thanks to summer leisure demand as well as KIX-Shimajiri service launched by Jetstar in Jul and KOBE-Naha flights increased by Skymark in Aug



KIX Int'l Cargo Volume (Apr-Sep)

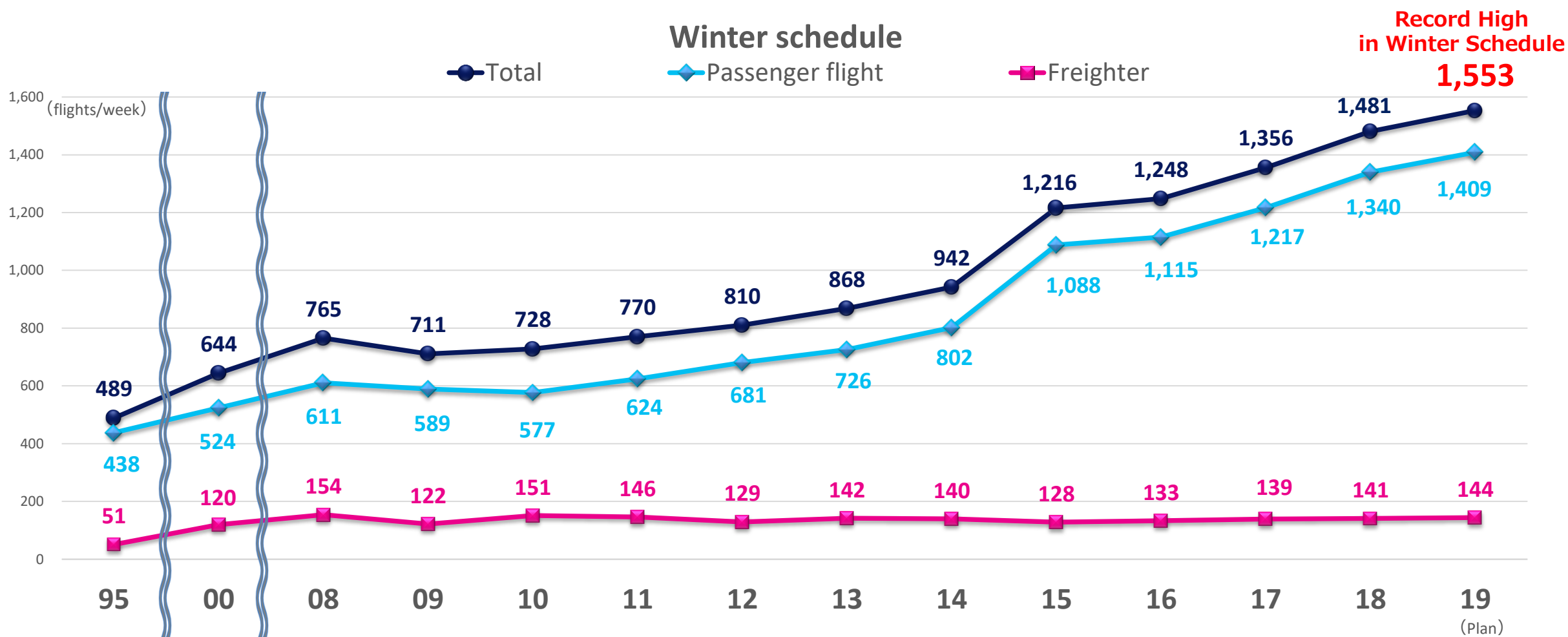
KIX int'l cargo volume was down 4% YoY to 370,000 tons



✈ Int'l cargo volume decreased by 4% YoY in H1 FY2019, affected by the US-China trade war and global economic downturn

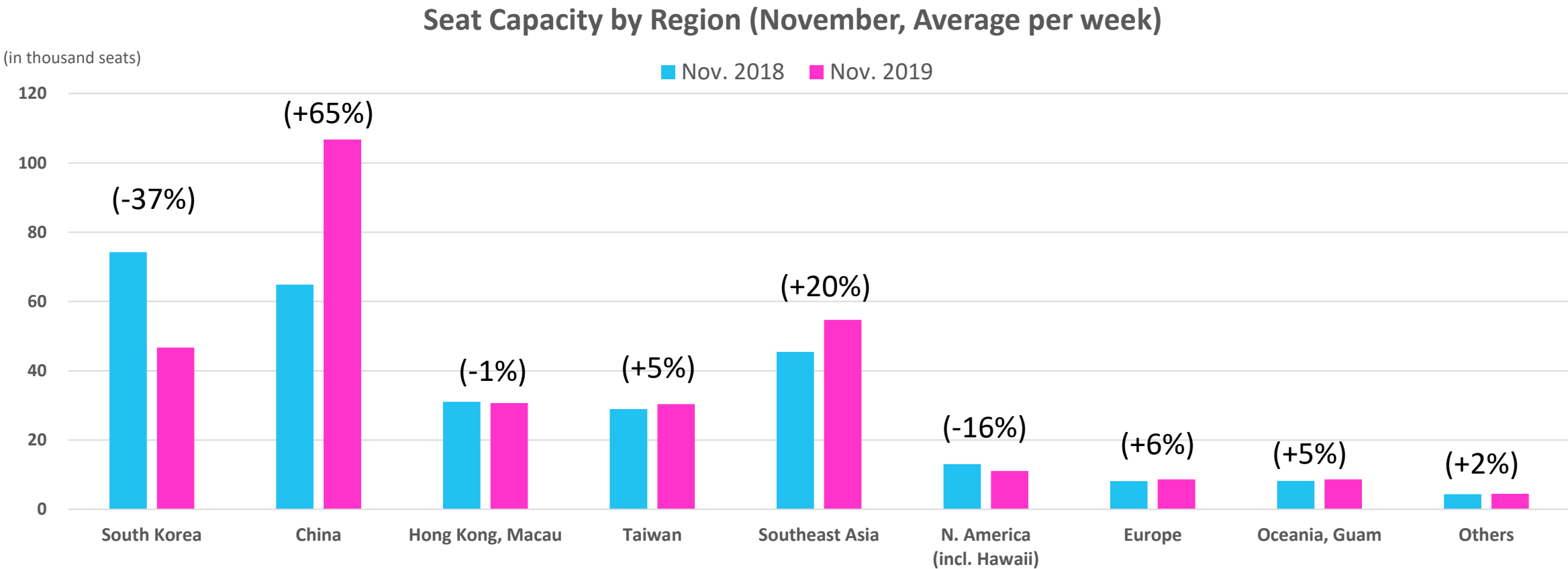
2019 Winter Schedule

KIX 2019 Winter Schedule - Int'l Scheduled Flights



Winter Schedule – Seat Capacity of Int’l Passenger Flights by Region

Total seat capacity is expected to grow by 9% compared to 2018

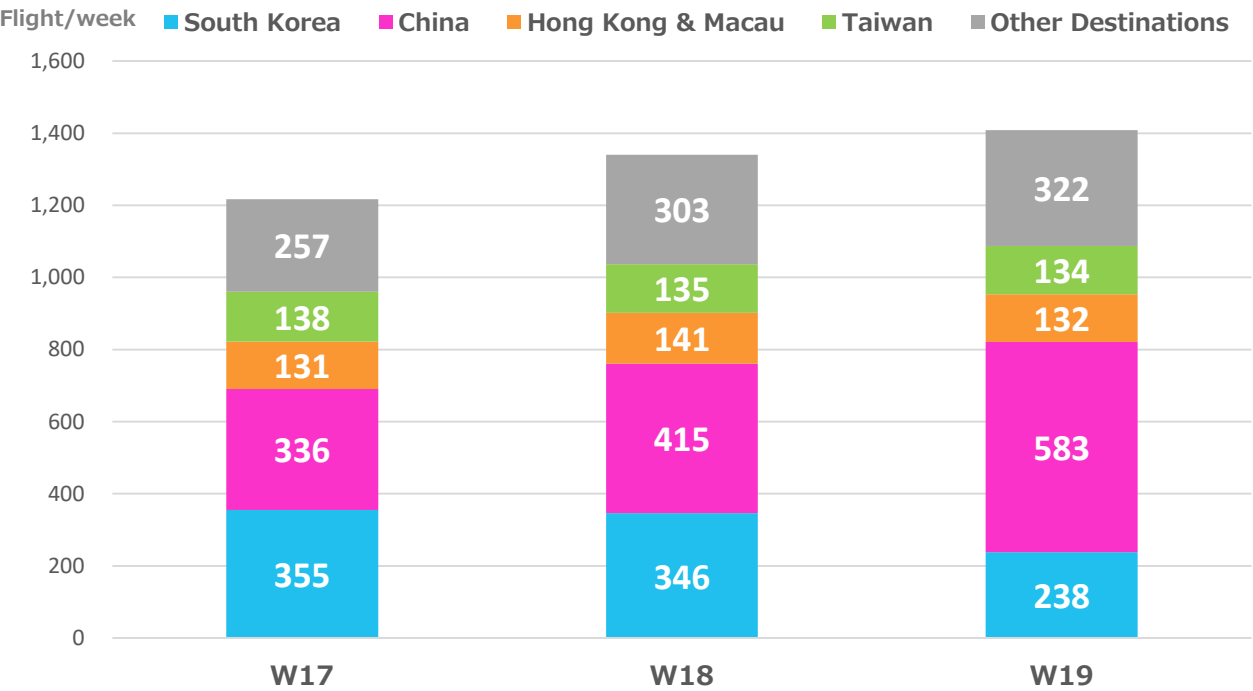


*The figures in brackets indicate YoY change. "Others" refers to India, Nepal, Middle East and Far East Asia.

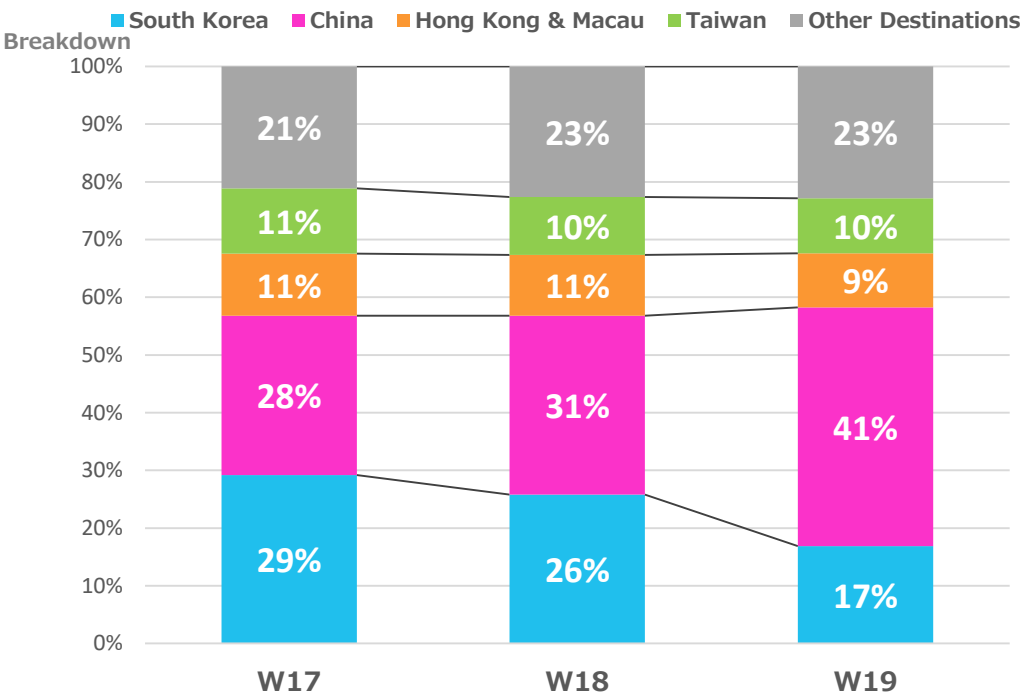
Int'l Passenger Flights by Region

Despite a decrease in flights to/from South Korea, the total number of flights will increase by 5% from 18W thanks to strong growth in Chinese routes, which will account for 41% of all int'l passenger flights

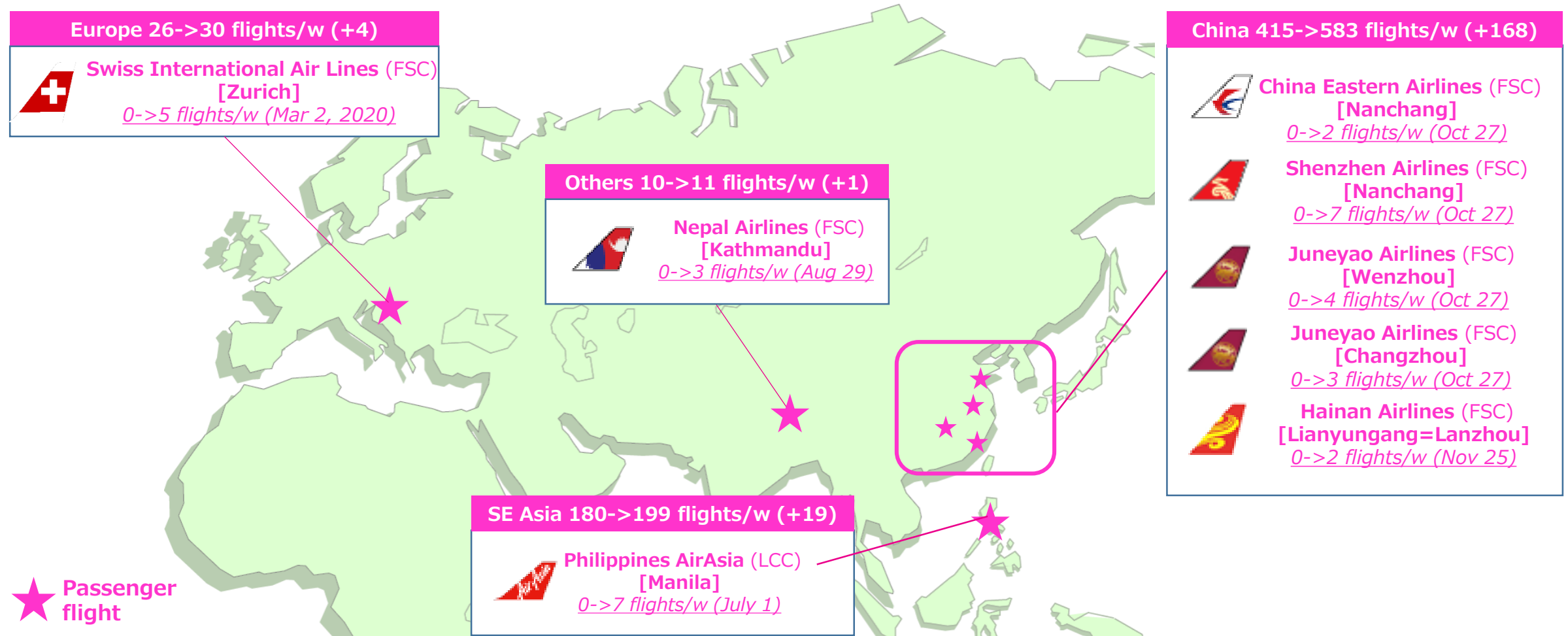
Number of Int'l Passenger Flights by Region





Int'l Passenger Flights by Region

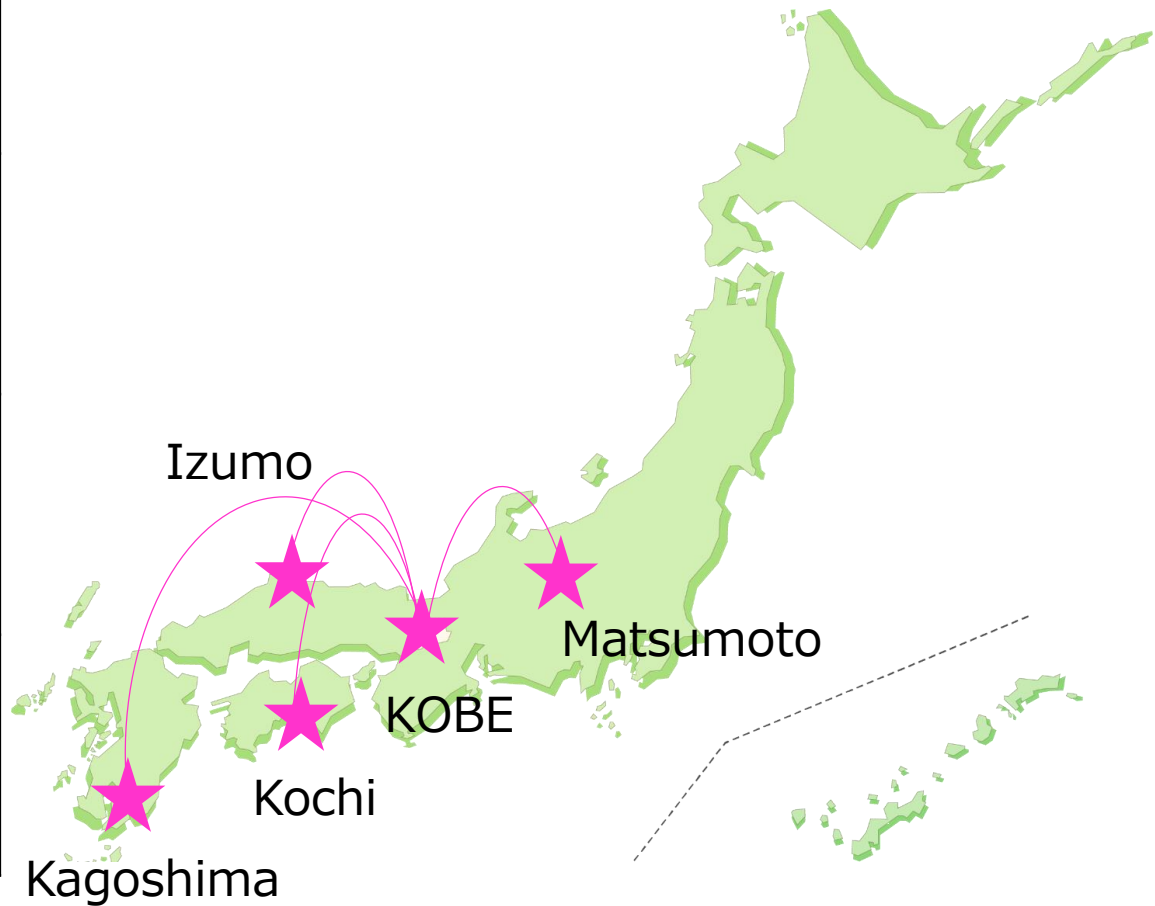


Int'l Scheduled Flights - Network Development



Dom Scheduled Flights - Network Development

	KOBE = Izumo
	<u>New</u> : 0->7 flights/w (from Oct 27) <u>Increase</u> : 7->14 flights/w (from Oct 27 to Dec 19)
	KOBE = Matsumoto
	<u>New</u> : 0->7 flights/w (from Oct 27)
	KOBE = Kochi
	<u>New</u> : 0->14 flights/w (from Dec 20)
	KOBE = Kagoshima
	<u>Increase</u> : 14->21 flights/w (from Oct 27)



*The number of flights indicates the comparison btw 19S and 19W.

Expansion of Long-haul Flights

Network has been expanding with the launch of long-haul flights

📍 2017 S/W ✈️	📍 2018 S/W ✈️	📍 2019 S/W ✈️	📍 2020 S/W ✈️
<div><p>AirAsia X launched service to Honolulu</p></div>	<div><p>Emirates introduced A380</p></div>	<div><p>British Airways launched service to London</p></div>	<div><p>Qatar Airways to launch service to Doha</p></div>
<div><p>Qantas Airways launched service to Sydney</p></div>		<div><p>Delta Air Lines launched service to Seattle</p></div>	<div><p>Turkish Airlines to launch service to Istanbul</p></div>
		<div><p>Swiss International Air Lines to launch service to Zurich</p></div>	

