

KIX, ITAMI, KOBE March 2021 Traffic Report

- International passenger traffic remained suppressed as in the previous month as many countries tightened their border controls to prevent the spread of new variants of the coronavirus.
- Domestic flights and passenger traffic increased from the previous month at the three airports due to the lifting of the state of emergency and the rise in the movement of people in March as an annual trend in the runup to the new fiscal year.
- The number of international freighters continued to increase year-over-year due to a tight supply of cargo service caused by a decline in passenger flights.
- International cargo volume recorded a year-over-year increase for the third straight month since January 2021.

[KIX Aircraft Movement]

Total aircraft movements : 5,272 (-38% vs 2020, -70% vs 2019^{*1})

International aircraft movements : 2,955 (-33% vs 2020, -78% vs 2019)

International passenger aircraft movements * 2,055 (-82% vs 2020, -96% vs 2019)

International freighter aircraft movements : 2,380 (+60% vs 2020, +91% vs 2019)

Domestic aircraft movements : 2,317 (-44% vs 2020, -44% vs 2019)

[KIX Passenger Traffic]

Total passenger traffic : 248,091 (-60% vs 2020, -91% vs 2019)

International passenger traffic : 16,088 (-93% vs 2020, -99.3% vs 2019)

Japanese passengers : 8,058 (-94% vs 2020, -99.0% vs 2019)

Non-Japanese passengers : 7,844 (-92% vs 2020, -99.4% vs 2019)

Domestic passenger traffic : 232,003 (-38% vs 2020, -64% vs 2019)

[KIX Cargo Volume]

Total cargo volume : 71,159 tons (+11% vs 2020, +1% vs 2019) International cargo volume: 70,495 tons (+12% vs 2020, +2% vs 2019)

^{*1} Shows a change from 2019 for ease of comparison with the pre-COVID-19 level

^{*2} Includes passenger flights which transported cargo only

[ITAMI Aircraft Movement]

Domestic aircraft movements: 6,258 (-39% vs 2020, -47% vs 2019)

[ITAMI Passenger Traffic]

Domestic passenger traffic: <u>603,859</u> (-9% vs 2020, -58% vs 2019)

[KOBE Aircraft Movement]

Domestic aircraft movements: 2,499 (-14% vs 2020, flat vs 2019)

[KOBE Passenger Traffic]

Domestic passenger traffic: <u>174,788</u> (+7% vs 2020, -39% vs 2019)





KIX, ITAMI, KOBE FY2020 Traffic Report (April-March)

[Aircraft Movement: KIX, ITAMI, KOBE]

• The number of passenger flights dropped significantly due to the spread of the COVID-19 pandemic both at home and abroad. And although international freight movements marked an all-time high for a fiscal year, total and domestic aircraft movements fell below last year's result.

Total aircraft movements at the three airports were <u>161,956</u> (-56% YoY), of which domestic aircraft movements were 130,633 (-40% YoY).

International freight movements reached a <u>record high for a fiscal year at 24,948</u>*1 (up 74% YoY).

*1 Previous record high: 17,369 in FY2007

[Passenger Traffic: KIX, ITAMI, KOBE]

• Total and domestic passenger traffic fell below last year's level because of border restrictions imposed by countries around the world and the Japanese government's declaration of a state of emergency and call for travel restrictions as part of global efforts to curb the spread of coronavirus and its new variants.

Total passenger traffic at the three airports was <u>9.28 million</u> (-81% YoY). Domestic passenger traffic at the three airports was 9.08 million (-65% YoY).

[KIX Aircraft Movement]

Total aircraft movements : 57,814 (-71% YoY) International aircraft movements : 31,323 (-79% YoY) Domestic aircraft movements : 26,491 (-46% YoY)

[KIX Passenger Traffic]

Total passenger traffic : 2.25 million (-92% YoY)

International passenger traffic : 0.20 million (-99.1% YoY)

Japanese passengers : 0.07 million (-99.0% YoY)

Non-Japanese passengers : 0.12 million (-99.2% YoY)

Domestic passenger traffic : 2.05 million (-69% YoY)

[KIX Cargo Volume]

Total cargo volume : <u>721,324 tons</u> (-5% YoY) International cargo volume: 716,269 tons (-3% YoY)

[ITAMI Aircraft Movement]

Domestic aircraft movements: 80,920 (-41% YoY)

[ITAMI Passenger Traffic]

Domestic passenger traffic: 5.81 million (-63% YoY)

[KOBE Aircraft Movement]

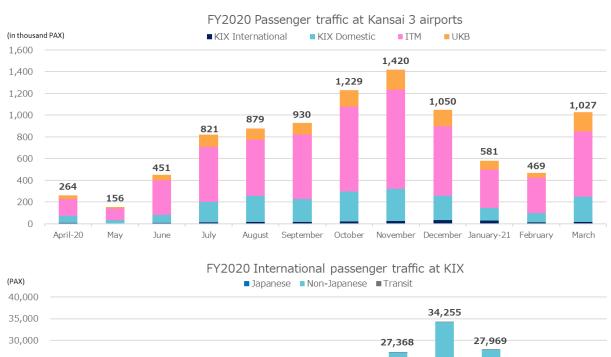
Domestic aircraft movements: 23,222 (-29% YoY)

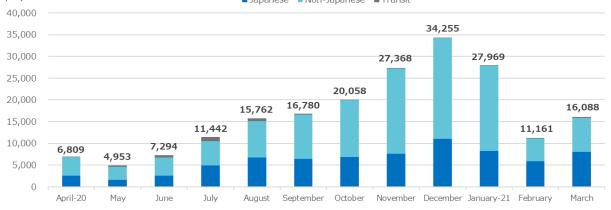
[KOBE Passenger Traffic]

Domestic passenger traffic: 1.21 million (-63% YoY)

(Reference: FY2020 passenger traffic)

*KIX international passenger traffic in February and March 2021 and ITAMI passenger traffic in March 2021 represent preliminary figures.







KIX / ITAMI / KOBE Traffic Report for March 2021

	3 Airports Total Traffic report									
[Aircraft Movements]	14,029	(-35%)								
International	2,955	(-33%)								
Domestic	11,074	(-36%)								
[Passengers]	1,026,738	(-29%)								
International	16,088	(-93%)								
Domestic	1,010,650	(-16%)								
[Cargo(t)]	77,888	(+6%)								
International	70,495	(+12%)								
Domestic	7,393	(-28%)								

	<u>Traffic report per Airports</u>										
	∢KIX		∢ITAM	I	∢ KOBE						
[Aircraft Movements]	5,272	(-38%)	6,258	(-39%)	2,499	(-14%)					
International	2,955	(-33%)	-	-	-	-					
Domestic	2,317	(-44%)	6,258	(-39%)	2,499	(-14%)					
[Passengers]	248,091	(-60%)	603,859	(-9%)	174,788	(+7%)					
International	16,088	(-93%)	-	-	-	-					
(Japanese)	(8,058)	(-94%)	-	-	-	-					
(Non-Japanese)	(7,844)	(-92%)	-	-	-	-					
Domestic	232,003	(-38%)	603,859	(-9%)	174,788	(+7%)					
[Cargo(t)]	71,159	(+11%)	6,729	(-27%)	-	-					
International	70,495	(+12%)	-	-	-	-					
Domestic	664	(-31%)	6,729	(-27%)	-	-					

^{*}The figures in the blacket () are the percentage of change on a year-on-year basis.

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KANSAI AIRPORTS

KIX Traffic Report

Kansai Airports

	2020	2021																			
	FY2019	FY2019 FY2020																			
	Final figures															Preliminary fi	gures				
	Mar	FY2019 Total	Daily ave.	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2020 Total	Daily ave.	Jan	Feb	Mar	FY2020 Total	Daily ave.	2021 Total	Daily ave.
Aircraft movements	8,505	196,022	535.6	4,411	3,767	3,654	4,959	6,263	4,872	5,046	5,378	5,883	83,420	227.9	4,870	3,439	5,272	57,814	158.4	13,581	150.9
	(49)	(103)		(25)	(21)	(21)	(27)	(34)	(29)	(30)	(32)	(33)	(40)		(27)	(27)	(62)	(29)		(35)	
International flights	4,399	146,884	401.3	2,535	2,798	2,538	2,585	2,437	2,574	2,577	2,718	2,799	50,685	138.5	2,663	2,144	2,955	31,323	85.8	7,762	86.2
Passenger	(33)	(103)	257.5	(19)	(21)	(19)	(19)	(18)	(20)	(20)	(21)	(20)	(32)	72.6	(19)	(24)	(67)	(21)	40.4	(29)	46.0
rassenger	2,835 (24)	130,835 (102)	357.5	315 (3)	401 (3)	279 (2)	327 (3)	360 (3)	404 (4)	376 (3)	449 (4)	518 (4)	26,559 (19)	72.6	523 (4)	435 (6)	508 (18)		13.4	1,466	16.3
Cargo	1,489	14,322	39.1	2,002	2,225	2,140	2,078	1,880	2,016	2,092	2,128	2,230	22,445	61.3	2,099	1,678	2,380		68.4	6,157	68.4
cargo	(120)	(105)	39.1	(172)	(197)	(194)	(169)	(160)	(175)	(177)	(171)	(173)	(160)	01.3	(195)	(154)	(160)		00.4	(169)	00.4
Others	75	1,727	4.7	218	172	119	180	197	154	109	141	51	1,681	4.6	41	31	67		4.1	139	1.5
	(65)	(111)		(122)	(143)	(55)	(175)	(127)	(136)	(54)	(95)	(34)	(98)		(31)	(23)	(89)			(41)	
Domestic flights	4,106	49,138	134.3	1,876	969	1,116	2,374	3,826	2,298	2,469	2,660	3,084	32,735	89.4	2,207	1,295	2,317	26,491	72.6	5,819	64.7
	(100)	(106)		(46)	(23)	(28)	(54)	(86)	(57)	(63)	(68)	(77)	(67)		(54)	(34)	(56)	(54)		(48)	
Passenger	3,896	46,463	126.9	1,710	800	957	2,256	3,674	2,114	2,327	2,512	2,984	30,798	84.1	2,081	1,180	2,170	24,765	67.8	5,431	60.3
	(98)	(105)		(44)	(20)	(25)	(54)	(88)	(55)	(63)	(68)	(78)	(67)		(53)	(32)	(56)	(53)		(47)	
Cargo	20	431	1.2	0	0	0	0	0	0	0	0	1	54	0.1	0	1	4	6	0.0	5	0.1
	(45)	(84)		(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(2)	(11)		(0)	(7)	(20)			(9)	
Others	190	2,244	6.1	166	169	159	118	152	184	142	148	99	1,883	5.1	126	114	143		4.7	383	4.3
No. of passengers	(183)	(126)		(94)	(86)	(66)	(75)	(64)	(106)	(68)	(82)	(78)	(90)		(68)	(67)	(75)	(77)		(70)	
No. or passengers	618,223	28,766,899	78,598	73,067	36,469	81,545	204,130	257,871	227,791	298,096	321,592	256,799	6,560,067	17,924	146,562	99,146	248,091	2,251,159	6,168	493,799	5,487
International flights	(21) 241,285	(98) 22,061,541	60,277	(3) 6,809	(1) 4,953	(3) 7,294	(7)	(9) 15,762	(9) 16,780	(12) 20,058	(13) 27,368	(10) 34,255	(21) 3,511,096	0.503	(6) 27,969	(6)	(40) 16,088		548	(10) 55,218	614
incinational riights	(11)	(96)	00,2//	(0.3)	(0.2)	(0.3)	11,442 (0.5)	(0.7)	(0.9)	(1.0)	(1.4)	(1.7)	3,511,096	9,593	(1.4)	11,161 (1.0)	(7)		548	(1.6)	614
Japanese PAX	138,583	7,165,726	19,578	2,543	1,587	2,566	4,937	6,781	6,448	6,865	7,585	11,000	1,304,774	3,565	8,257	5,869	8,058		199	22,184	246
	(17)	(100)	,	(0.4)	(0.2)	(0.4)	(0.8)	(0.8)	(0.9)	(1.1)	(1.2)	(1.7)	(16)	-,	(1.4)	(1.1)	(6)			(1.8)	
Foreign PAX	95,208	14,688,045	40,131	4,260	2,948	4,192	5,507	8,309	10,186	13,119	19,691	23,229	2,153,978	5,885	19,652	5,280	7,844		340	32,776	364
	(7)	(95)		(0.3)	(0.2)	(0.3)	(0.4)	(0.6)	(0.9)	(1.0)	(1.5)	(1.8)	(13)		(1.4)	(1.0)	(8)	(0.8)		(1.6)	
Transit PAX	7,494	207,770	568	6	418	536	998	672	146	74	92	26	52,344	143	60	12	186	3,226	9	258	3
	(90)	(103)		(0.1)	(2.7)	(2.3)	(4.0)	(3.7)	(1.0)	(0.5)	(0.7)	(0.1)	(24)		(0.2)	(0.1)	(2)	(1.6)		(0.5)	
Domestic flights	376,938	6,705,358	18,321	66,258	31,516	74,251	192,688	242,109	211,011	278,038	294,224	222,544	3,048,971	8,331	118,593	87,985	232,003	2,051,220	5,620	438,581	4,873
	(59)	(103)		(12)	(5)	(13)	(31)	(37)	(35)	(49)	(52)	(40)	(44)		(21)	(17)	(62)			(31)	
Cargo volume handled (t)	63,978	756,771	2,068	60,026	54,818	56,432	59,314	54,663	60,806	63,801	61,129	64,433	707,665	1,934	59,789	54,954	71,159		1,976	185,902	2,066
Tata and and	(91)	(93)		(91)	(88)	(96)	(91)	(88)	(93)	(95)	(87)	(96)	(92)		(107)	(105)	(111)			(108)	
International cargo	63,013	742,155	2,028	59,593	54,753	56,384	59,166	54,336	60,385	63,270	60,559	63,564	701,220	1,916	59,265	54,499	70,495		1,962	184,259	2,047
Loaded	(91) 26,445	(93) 333,452	911	(92) 26,691	(90) 24,830	(98) 25,616	(93) 26,339	(89) 24,939	(94) 28,731	(96) 30,034	(88) 27,485	(97) 30,070	(93) 320,772	876	(109) 28,475	(106) 27,931	(112) 33,838		918	(109) 90,244	1,003
Louded	(82)	(85)	911	(88)	(91)	(96)	(95)	(92)	(100)	(102)	(90)	(102)	(92)	8/0	(119)	(109)	(128)		918	(119)	1,003
Unloaded	36,568	408,703	1,117	32,902	29,923	30,768	32,827	29,397	31,654	33,236	33,074	33,494	380,448	1,039	30,790	26,568	36,657	381,290	1,045	94,015	1,045
	(100)	(101)	1,117	(96)	(89)	(99)	(91)	(86)	(90)	(92)	(85)	(92)	(93)	1,033	(101)	(102)	(100)		1,045	(101)	1,043
Domestic cargo	965	14,616	40	433	65	48	148	327	421	531	570	869	6,445	18	524	455	664		14	1,643	18
-	(76)	(106)	.0	(34)	(5)	(4)	(11)	(30)	(35)	(39)	(42)	(60)	(43)	10	(49)	(46)	(69)			(54)	
Delivery	515	7,938	22	213	40	31	72	189	213	331	329	573	3,524	10	294	271	366		8	931	10
	(86)	(122)		(32)	(6)	(5)	(10)	(28)	(31)	(46)	(42)	(68)	(44)		(53)	(58)	(71)	(37)		(61)	
Arrival	450	6,678	18	220	25	17	76	138	208	200	241	296	2,921	8	230	184	298		6	712	8
	(66)	(92)		(37)	(3)	(3)	(13)	(32)	(41)	(32)	(42)	(49)	(42)		(44)	(35)	(66)	(32)		(47)	

^{1.} Figures in brackets indicate YoY comparison (previous year's results defined as 100).

^{2. &}quot;Others" in "Aircraft movements" includes ferry flights, fueling/private/special aircraft and rotorcraft. Also, "Passenger" includes passenger flights which transported cargo only.

^{3.} Pax for international flights are based on data published by the Kansai Airport District Immigration Office of Osaka Regional Immigration Bureau.

^{4.} Pax for domestic flights include infants.

^{5.} International cargo volume indicates loaded/unloaded volume at KIX on international flights according to data published by Osaka Customs.

^{6.} All figures in the table except those specified in 3 and 5 above are based on research by Kansai Airports.

ITAMI Traffic Report

TIANT Hame in																					
	2020	2021																			
	FY2019	019 FY2020																			
	Final figures	nal figures Preliminary figures																			
	Mar	FY2019 Total	Daily ave.	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2020 Total	Daily ave.	Jan	Feb	Mar	FY2020 Total	Daily ave.	2021 Total	Daily ave.
Domestic	10,234	137,196	374.9	5,738	3,202	4,693	6,831	10,043	6,861	7,455	8,853	9,647	96,215	262.9	6,947	4,392	6,258	80,920	221.7	17,597	195.5
aircraft movements	(87)	(99)		(51)	(27)	(41)	(57)	(81)	(61)	(66)	(78)	(81)	(70)		(59)	(40)	(61)	(59)		(53)	
Passenger flights	9,980	133,769	365.5	5,438	2,826	4,295	6,542	9,834	6,599	7,264	8,585	9,348	92,870	253.7	6,774	4,095	6,010	77,610	212.6	16,879	187.5
	(87)	(99)		(49)	(25)	(39)	(56)	(81)	(61)	(66)	(78)	(80)	(69)		(59)	(38)	(60)	(58)		(53)	
Others	254	3,427	9.4	300	376	398	289	209	262	191	268	299	3,345	9.1	173	297	248	3,310	9.1	718	8.0
	(76)	(87)		(106)	(115)	(108)	(82)	(84)	(79)	(87)	(88)	(127)	(94)		(61)	(139)	(98)	(97)		(95)	
No. of passengers	662,797	15,765,029	43,074	153,434	106,569	317,516	506,332	516,478	595,043	780,062	912,348	640,957	7,672,386	20,963	353,592	326,089	603,859	5,812,279	15,924	1,283,540	14,262
on domestic flights	(46)	(97)		(12)	(8)	(24)	(36)	(32)	(43)	(57)	(62)	(46)	(46)		(27)	(27)	(91)	(37)		(41)	
Cargo volume handled (t)	9,243	118,184	323	4,866	4,129	5,455	7,370	6,663	6,209	6,785	6,797	8,825	83,485	228	6,297	5,610	6,729	75,735	207	18,636	207
	(88)	(94)		(49)	(45)	(59)	(68)	(64)	(59)	(66)	(68)	(78)	(70)		(74)	(65)	(73)	(64)		(71)	
Domestic	4,772	56,416	154	2,557	1,913	2,765	3,304	3,179	3,212	3,610	3,823	4,806	42,779	117	3,552	2,949	3,539	39,209	107	10,040	112
departure	(93)	(96)		(56)	(48)	(66)	(69)	(68)	(67)	(75)	(76)	(82)	(75)		(82)	(65)	(74)	(69)		(74)	
Domestic	4,471	61,768	169	2,309	2,216	2,690	4,066	3,484	2,997	3,175	2,974	4,019	40,706	111	2,745	2,661	3,190	36,526	100	8,596	96
Arrival	(84)	(93)		(44)	(42)	(53)	(67)	(61)	(52)	(58)	(61)	(74)	(65)		(66)	(64)	(71)	(59)		(67)	

^{1.} Figures in brackets indicate YoY comparison (previous year's results defined as 100)

Aircraft movements of cargo flights: 29 in Apr. 2020, 118 in May 2020, 146 in Jun. 2020, 39 in Jul. 2020, 4 in Aug. 2020, 4 in Sep. 2020, 2 in Oct. 2020, 2 in Dec. 2020, 2 in Jan. 2021, 1 in Feb. 2021, 1 in Mar. 2021 (FY2020 Total···39), 2021 Total···4)

3. International flights operated: 1 in Apr. 2019 •16 in Jun. 2019

•2019 Total···17 •FY2019 Total···17

4. All figures are based on research by Kansai Airports.

KOBE Traffic Report

	2020														2021						
	FY2019	019 FY2020																			
	Final figures	il figures																			
	Mar	FY2019 Total	Daily ave.	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2020 Total	Daily ave.	Jan	Feb	Mar	FY2020 Total	Daily ave.	2021 Total	Daily ave.
Domestic aircraft movements	2,893	32,825	89.7	1,596	871	1,377	2,195	2,506	1,718	2,111	2,496	2,840	26,247	71.7	1,950	1,063	2,499	23,222	63.6	5,512	61.2
	(116)	(111)		(65)	(33)	(57)	(85)	(92)	(62)	(76)	(88)	(93)	(84)		(70)	(37)	(86)	(71)		(65)	1
Passenger flights	2,166	24,075	65.8	1,182	372	759	1,507	1,673	1,102	1,396	1,679	1,964	18,142	49.6	1,332	515	1,905	15,386	42.2	3,752	41.7
	(121)	(113)		(66)	(20)	(42)	(81)	(83)	(56)	(70)	(80)	(89)	(80)		(60)	(24)	(88)	(64)		(58)	
Others	727	8,750	23.9	414	499	618	688	833	616	715	817	876	8,105	22.1	618	548	594	7,836	21.5	1,760	19.6
	(104)	(106)		(62)	(65)	(100)	(97)	(117)	(74)	(88)	(112)	(101)	(94)		(110)	(74)	(82)	(90)		(87)	
No. of passengers	163,334	3,292,780	8,997	37,885	13,239	52,368	110,180	104,950	106,885	150,638	186,219	152,719	1,625,646	4,442	80,361	43,381	174,788	1,213,613	3,325	298,530	3,317
on domestic flights	(57)	(103)		(15)	(5)	(20)	(39)	(32)	(35)	(51)	(62)	(54)	(48)		(29)	(16)	(107)	(37)		(42)	1

^{1.} Figures in brackets indicate YoY comparison (previous year's results defined as 100)

5. All figures are based on research by Kansai Airports Kobe.

^{2. &}quot;Others" in "aircraft movements" includes cargo flights, ferry flights, fueling/private/special aircraft and rotorcraft.

^{2. &}quot;Others" in "aircraft movements" includes ferry flights, fueling/private/special aircraft and rotorcraft.

^{3.} Pax for domestic flights include infants.

^{4.} International flights operated: 6 in Jan. 2020, 1 in Feb. 2020, 2 in Apr. 2020, 2 in Sep. 2020, 1 in Nov. 2020, 2 in Mar. 2021

^{•2020} Total···12 •FY2020 Total···7 •2021 Total···2

Shaping a New Journey



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport ("KIX") and Osaka International Airport ("ITAMI") from New Kansai International Airport Company ("NKIAC") and has been operating the two airports since April 1, 2016.

Kansai Airports Kobe, Kansai Airports' wholly-owned subsidiary, took over the operations of Kobe Airport ("KOBE") from Kobe City and started its business as an operating company on April 1, 2018.

Under the concept of "One Kansai Airports Group", Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit: http://www.kansai-airports.co.jp/en/

Kansai Airports

Ransai An ports										
Location	1-banchi, Senshu-kuko kita, Izumisano- shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% ¹							
Company	Representative Director and CEO: Yoshiyuki Yamaya									
Representatives	Representative Director and Co-CEO: Benoit Rulleau									
Business Scope Operation and management services, etc. of Kansai International Airport and Osaka International Airport										

Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%						
Company	Representative Director and CEO: Yoshiyuki Yamaya								
Representatives	Representative Director and Co-CEO: Benoit Rulleau								
Business Scope	Operation and management services, etc. of Kobe Airport								



ORIX Corporation (TSE: 8591; NYSE: IX) is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability. Established in 1964, ORIX at present operates a diverse portfolio of businesses in the operations, financial services, and investment spaces. ORIX's highly complementary business activities span industries including: energy, private equity, infrastructure, automotive, ship and aircraft, real estate and retail financial services. ORIX has also spread its business globally by establishing locations in a total of 37 countries and regions across the world. Through its business activities, ORIX has long been committed to corporate citizenship and environmental sustainability. For more details, please visit our website: http://www.orix.co.jp/grp/en/



VINCI Airports, as the leading private airport operator in the world, manages the development and operation of 45 airports located in Brazil, Cambodia, Chile, Costa Rica, the Dominican Republic, France, Japan, Portugal, Serbia, Sweden, the United Kingdom and the United States. Served by more than 250 airlines, VINCI Airports' network handled 255 million passengers in 2019. Through its expertise as a comprehensive integrator, VINCI Airports develops, finances, builds and operates airports, leveraging its investment capability, international network and know-how to optimise the management and performance of airports and to carry out airport expansions and upgrades. In 2019, its annual revenue for managed activities amounted to €4.9 billion, for a consolidated revenue of €2.6 billion.

More comprehensive information is available on $\underline{\text{www.vinci-airports.com}}$

ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION; Panasonic Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Janan.

