



New Road Condition Surrounding Osaka International Airport

Kansai Airports is today announcing new measures to improve safety and comfort for visitors travelling to Osaka International Airport by car or bicycle.

At Osaka International Airport, the following problems have existed for some time.

- (1) Regular illegal parking in ordinary vehicle lanes
- (2) Congestion of the road in front of the terminal due to waiting lines of vehicles when the car park is full.
- (3) Safety concerns due to illegal parking.

In order to address these problems, Kansai Airports will be putting into place various measures from 2017 through 2019.

These measures require construction work (including reconfiguration of lanes), a major project for the first time in about 20 years, and may cause significant inconvenience.

We ask for your understanding and cooperation as we work to improve visitor safety and comfort. We would also like to let you know that from December 20, 2017, we will be changing our parking fees.

1. Countermeasures and implementation period

- (1) Construction of new bicycle park (already completed during October)
- (2) Establishment of dedicated drop-off lane by ordinary vehicles (already completed during November)
- (3) Amendment of parking fees (scheduled for implementation on Wednesday, December 20, 2017)
- (4) Installation of new signage and color-coded road surfaces (scheduled for installation in April 2018)
- (5) Modifications to car park entrance layout (scheduled for installation on Wednesday, December 20, 2017) and establishment of new line for waiting vehicles (scheduled for installation in April 2018)
- (6) Construction of a new lane for drop-off and pickup by ordinary vehicles (scheduled for implementation in April 2018)
- (7) Reconstruction of northern multi-story car park (scheduled for implementation in spring 2019)

*Please see the separate attached document for further details of these measures.

2. Details of amendments to parking fees

In order to provide benefits to long-term users and to moderate parking fees in line with fees in the surrounding area while also comprehensively taking into account other matters including our car parking improvement plans, we have decided to change our parking fees for the first time* in the 25 years since 1992 (*except for consumption tax rises)

- (1) Fees for long-term usage (over 13 hours) will be reduced
- (2) Fees for usage of up to 12 hours will be reviewed
- (3) New fees will be introduced for peak periods

*Parking for periods of less than 30 minutes will remain free of charge.

*We hope visitors will use the new parking facilities together with the new dedicated drop-off lane (up to 5 minutes free parking) and the drop-off and pickup area (up to 15 minutes free parking), depending on their circumstances, to benefit from improved safety and convenience for pickups and drop-offs.

*Peak periods include the spring holidays (3/21-4/5), Golden Week (4/29-5/5), summer holidays (7/15-8/31), the year-end and New Year's holidays (12/28-1/4), other public holidays (Coming-Of-Age Day, Marine Day, Respect for the Aged Day, Health and Sports Day) and weekends occurring immediately prior to these holidays.

3. Measures to improve parking service

As we aim to improve customer satisfaction, the following measures will be put in place by spring 2020

- (1) Increased vehicle capacity
(the northern multi-story car park is being rebuilt in spring 2019)
* Approximately 150 spaces will be added
- (2) Improvement of guidance signs when car parks are full
(to commence with new car park, above)
- (3) Extension of car parking space (to commence with new car park, above)
- (4) Introduction of advance reservation service
(to be introduced sequentially from FY 2018 onwards)

Contact Information for Inquiries

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Shaping a New Journey



As of April 1, 2016, Kansai Airports succeeded the operating rights of Kansai International Airport ("KIX") and Osaka International Airport ("ITAMI") from New Kansai International Airport Company ("NKIAC") and commenced business as an operating company for the two airports. Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports shares the common goal of maximizing the potential of the Kansai International Airport and Osaka International Airport, improving services to passengers and ensuring the highest levels of safety and security, investment to enhance safety, convenience and comfort to increase value, as well as enhancing community relations in the neighborhoods of the airports and benefiting the Kansai regional economy. On December 15, Kansai Airports signed a concession contract with the New Kansai International Airport Company ("NKIAC") for an operating period of 44-years. For more information, please visit : www.kansai-airports.co.jp/en/

Location	1-banchi, Senshu-kuko kita, Izumisano-shi, Osaka	Capital	25,000 million yen
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Emmanuel Menanteau	Date of Incorporation	December 1, 2015
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka International Airport	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% ¹



ORIX Corporation (TSE: 8591; NYSE: IX) is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability. Established in 1964, ORIX at present operates a diverse portfolio of businesses in the operations, financial services, and investment spaces. ORIX's highly complementary business activities span industries including: energy, private equity, infrastructure, automotive, ship and aircraft, real estate and retail financial services. ORIX has also spread its business globally by establishing locations in a total of 37 countries and regions across the world. Through its business activities, ORIX has long been committed to corporate citizenship and environmental sustainability. For more details, please visit our website: <http://www.orix.co.jp/grp/en/>



VINCI Airports, a top 5 global player in the international airport sector, manages the development and operations of 35 airports: 13 in France, 10 in Portugal (including the hub of Lisbon), 3 in Cambodia, 2 in Japan, 6 in Dominican Republic and Santiago airport in Chile. Served by more than 200 airlines, VINCI Airports' network handled 132 million passengers in 2016.

Through its expertise as a comprehensive integrator and the professionalism of its 11,000 employees, VINCI Airports develops, finances, builds and operates airports, leveraging its investment capability, international network and know-how to optimize the management and performance of existing airport infrastructure, facility extensions and new construction. In 2016, its consolidated revenue amounted to €1.05 bn.

More comprehensive information is available on www.vinci-airports.com

¹ ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION; Panasonic Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; The Bank of Tokyo-Mitsubishi UFJ Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.

New Road Condition Surrounding Osaka International Airport

2017.12.7



Shaping a New Journey



Introduction: Current Issues and Countermeasures



Major Current Issues:

- ① Regular illegal parking in private vehicle lanes
- ② Congested road in front of the terminal building due to lines of vehicles waiting when car park is full
- ③ Safety issues due to illegal parking



Measures to improve safety and comfort for passengers arriving by car



Measures :

- | | | |
|-----|--------------------------------------------------------------------------|--------|
| ① | ➔ New drop-off lane and pickup area | ...P4 |
| ②・③ | ➔ Review of car park entrance/exit layout, new lane for waiting vehicles | ...P7 |
| | ➔ New signage and color-coded road surface | ...P8 |
| | ➔ Rebuild larger north multi-story car park | ...P10 |

Countermeasure Implementation Schedule

2017

- Oct ■ New bicycle park *already complete
- Nov ■ Start use of new drop-off lane *already available
- Dec ■ Change car parking prices *December 20-
■ Review of car park entrance/exit layout *December 20-

2018

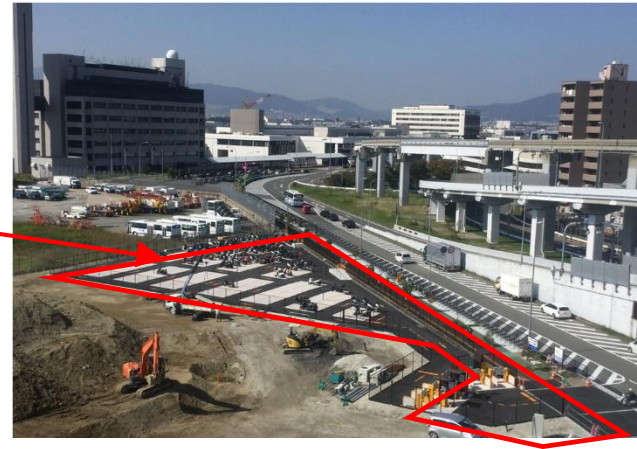
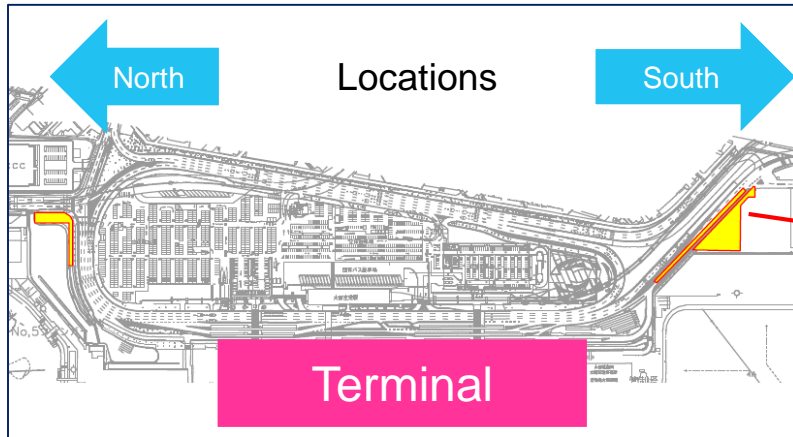
- Apr ■ New signage and color-coding road surface
■ New lane for waiting vehicles
■ Start use of new pickup area

2019

- Spring ■ Rebuild north multi-story car park

October 2017- Installation of New Cycle Park

Aim: Provide an official cycle park, as bicycles were being left on open ground in a disorderly fashion



Capacity	North	South	Total
Bicycles	150	302	452
Motorbikes	170	320	490
Total	320	622	942

Daily averages for October 2017	Season ticket	Regular	Total	Occupancy
Bicycles	135	126	261	58%
Motorbikes	115	78	193	39%
Total	250	204	454	48%

■ Controlled and managed by Orix Interior

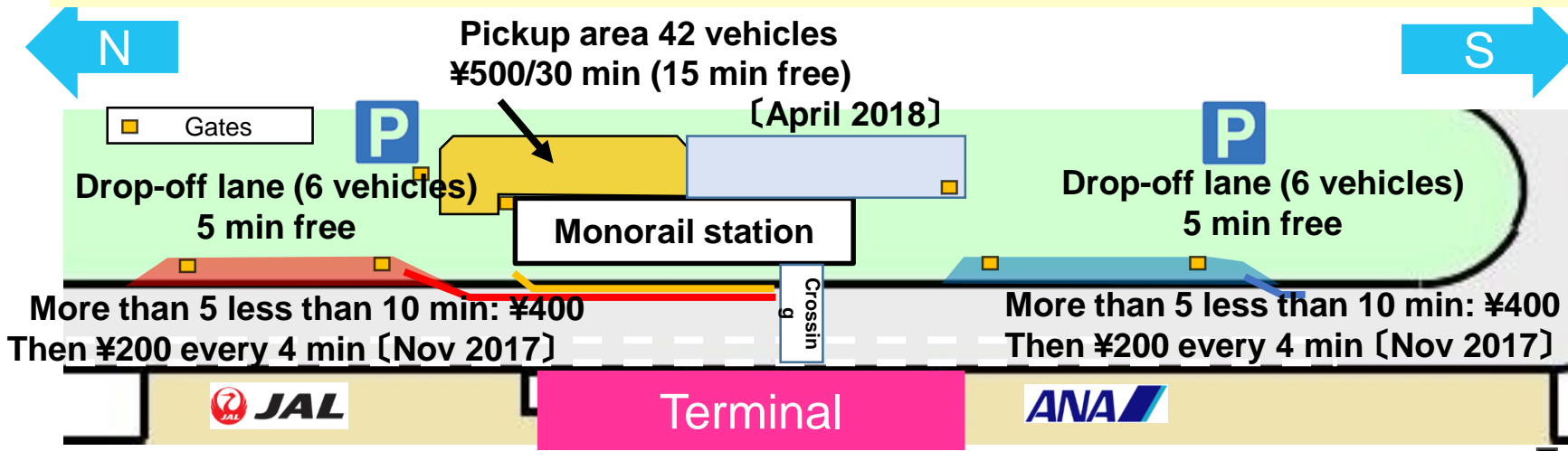
November 2017/April 2018

New drop-off lane and pick up area

Aim: Reduce long-term parking, address illegal parking

- New drop-off lanes will be established in the South and North: 5 minutes free usage (already installed as of November 2017)
- New central pickup area: 15 minutes for usage (scheduled for installation in April 2018)

* In addition to the above, existing parking spaces also available (30 minutes free usage). Guest can use the drop-off lane, pick up area and existing car parks according to their own convenience, improving safety and convenience



December 2017

Car Parking Fee Amendments

(1) Reduced fees for long stays over 13 hours

→ **greater benefits for long-stay customers**

(2) Review fees of up to 12 hours

→ **new fees set with reference to price balance with surrounding area**

(3) Introduction of peak fees

- **As currently, the first 30 minutes will remain free. Visitors can use the new parking facilities together with the new dedicated drop-off lane (up to 5 minutes free parking) and pickup area (up to 15 minutes free parking), depending on their circumstances, to benefit from improved safety and convenience.**
- **Parking fees will change for the first time* in the 25 years since 1992 (*except for consumption tax rises).**

◆ Measures to improve car parking service

As we aim to improve customer satisfaction, the following measures will be put in place by spring 2020:

1. Increased vehicle capacity (the northern multi-story car park is being rebuilt in spring 2019)
Approximately 150 spaces will be added
2. Improvement of guidance signs when car parks are full (to commence with new car park, above)
3. Extension of car parking space (to commence with new car park, above)
4. Introduction of advance reservation service (to be introduced sequentially from FY 2018 onwards)

December 2017

Car Parking Fee Amendments

Hourly fee:	¥300 per hour (standard)	¥400 per hour (peak)
Per additional 30 mins:	¥150 (standard)	¥200 (peak)
Day 1	Max. fee (24hrs) ¥2,500 (standard)	¥3,400 (peak)
Day 2	Max. fee (24hrs) ¥1,500 (standard)	¥2,000 (peak)

Example parking fees

Hours	New standard fee	Current fee	New peak fee
Day 1(24hrs)	¥2,500	¥2,570	¥3,400
Day 2 (48hrs)	¥4,000	¥4,630	¥5,400
Day 3 (72hrs)	¥5,500	¥6,690	¥7,400
Day 4 (96hrs)	¥7,000	¥8,750	¥9,400
Day 5 (120hrs)	¥8,500	¥10,810	¥11,400

*As currently the first 30 min are free

*Peak periods include the spring holidays (3/21-4/5), Golden Week (4/29-5/5), summer holidays (7/15-8/31), the year-end and New Year's holidays (12/28-1/4), other public holidays (Coming-Of-Age Day, Marine Day, Respect for the Aged Day, Health and Sports Day) and weekends occurring immediately prior to these holidays.

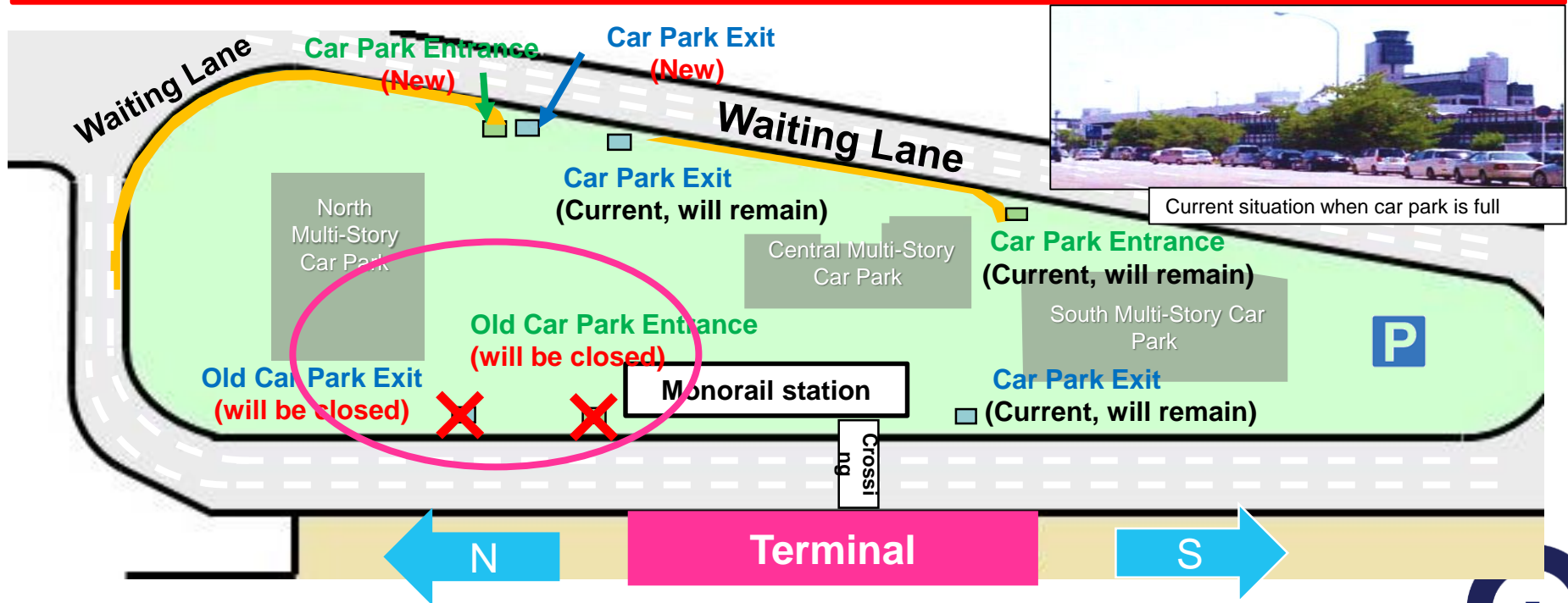
Winter 2017 -

Addressing congestion on surrounding roads

Aim: Eliminate congestion on roads in front of terminal caused by lines of vehicles waiting when car park is full

◆ Countermeasures

- Remove the entrance outside the terminal, establishing a new entrance on the opposite side, in order to avoid congestion occurring when the car park is full. *December 20-
- Include a new lane for waiting vehicles when the car park is full. *April 2018



Spring 2018

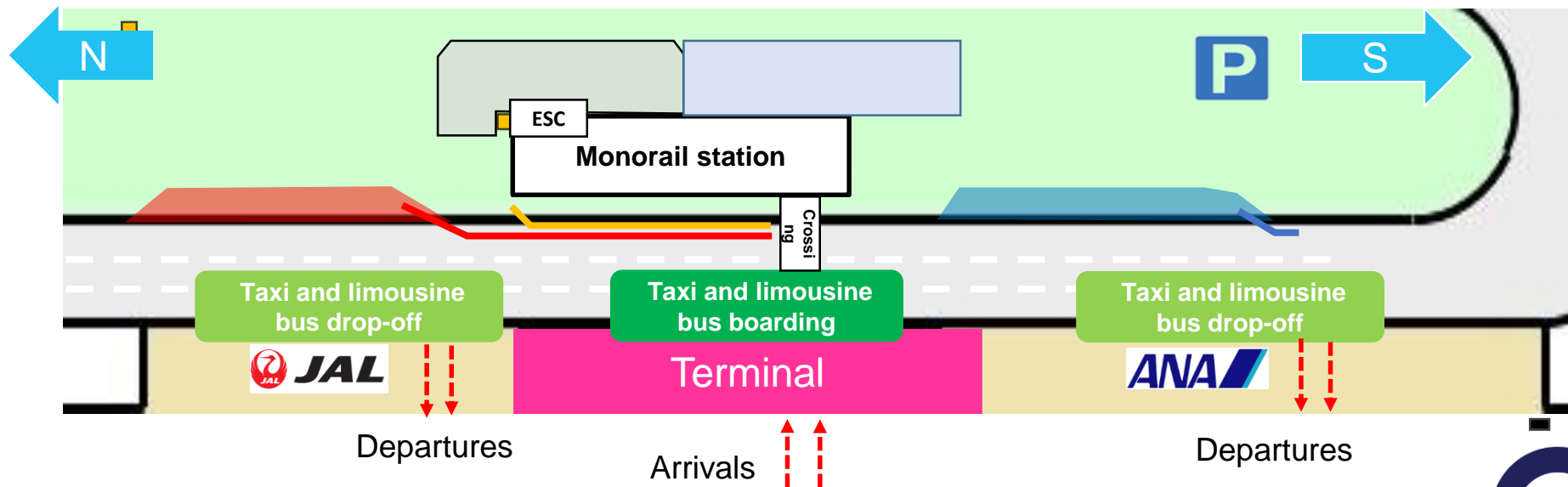
New Locations for “Limousine Bus” and Taxi

Aim: Change locations to make passenger movements more convenient

With arrivals being focused on the center of the terminal from spring 2018, drop-off and boarding for the limousine bus and taxi will be rearranged as below for smoother movement.

- Taxi and limousine bus boarding will be centralized at the center of the terminal.
- Taxi and limousine bus drop-off will be located at two locations in the south and north of the terminal.

*Currently there are north and south boarding locations and one central drop-off location.



Spring 2019

Rebuild North Multi-Story Car Park

Aim: Increase vehicle capacity and improve customer service

◆ Countermeasures

- Replace the aging north multi-story car park (capacity will increase by around 150 spaces from 2550 to 2700)
- Provide improved service through larger parking spaces, clearer signage when full, improved signage guidance and the introduction of a reservation system

